

18 May 2022

ABOUT ADRIATIC METALS (ASX:ADT, LSE:ADT1, OTCQX:ADMLF)

Adriatic Metals Plc is focused on the development of the 100%-owned, Vares high-grade silver project in Bosnia & Herzegovina, and exploration at the Raska base & precious metals project in Serbia.

DIRECTORS

Mr Michael Rawlinson
NON-EXECUTIVE CHAIRMAN

Mr Paul Cronin
MANAGING DIRECTOR & CEO

Mr Peter Bilbe
NON-EXECUTIVE DIRECTOR

Mr Julian Barnes
NON-EXECUTIVE DIRECTOR

Ms Sandra Bates
NON-EXECUTIVE DIRECTOR

Ms Sanela Karic
NON-EXECUTIVE DIRECTOR

[adriaticmetals.com](https://www.adriaticmetals.com)

REGISTRATION DETAILS FOR VIRTUAL ATTENDANCE OF AGM + VARES PROJECT WEBINAR

Adriatic Metals PLC (ASX:ADT, LSE:ADT1, OTCQX:ADMLF) ("Adriatic" or the "Company") is pleased to provide the registration details for the virtual attendance of both its Annual General Meeting ("AGM") and a webinar providing an update on the Vares Silver Project, which will follow the AGM. Both sessions will take place on Monday, 30 May 2022.

AGM

Following the Notice of AGM dated 03 May 2022, the 2022 AGM will be held at Ground Floor, Regent House, 65 Rodney Road, Cheltenham GL50 1HX, United Kingdom at 10.00am BST / 5:00pm AWST / 7:00pm AEST. The Notice of AGM is available on the Company's website and can be viewed here <https://www.adriaticmetals.com/2022-agm/>.

As explained in the Notice of AGM, given the constraints we faced in 2022 due to the COVID-19 pandemic, shareholders will not be able to attend the AGM in person. However, they can be represented by the Chairman of the meeting acting as their proxy. Investors can therefore register to attend the AGM virtually by using the link provided below.

Vares Project Webinar

Immediately following the AGM, the Company will host a webinar providing an update on construction activities at the Vares Silver Project, as well as provide an opportunity for investor Q&A.

The webinar will commence following the end of the AGM at 10.30am BST / 5:30pm AWST / 7:30pm AEST. Those wishing to submit questions are invited to email them to adriatic@buchanan.uk.com no later than 6:00pm UK time on 29 May 2022.

Registration Link

Registration for attending both the AGM and webinar is via the same following link: https://bit.ly/ADT_AGM_AND_CORP_PRESENTATION

The Company requests that attendees register with their full name and email address, as the Company reserves the right to decline the attendance for those using non-genuine identities.



-ends-

Authorised by, and for further information, please contact Paul Cronin, Managing Director & CEO
info@adriaticmetals.com

For further information please visit www.adriaticmetals.com, @AdriaticMetals on Twitter, or contact:

Adriatic Metals PLC

Paul Cronin / Thomas Horton

Tel: +44 (0) 7866 913207

Canaccord Genuity Limited (Joint Corporate Broker)

Jeremy Dunlop (Australia)

Tel: +61 2 9263 2700

James Asensio (UK)

Tel: +44 (0) 207 523 8000

RBC Capital Markets (Joint Corporate Broker)

Marcus Jackson / Jamil Miah

Tel: +44 (0) 20 7653 4000

Stifel Nicolaus Europe Limited (Joint Corporate Broker)

Ashton Clanfield / Callum Stewart

Tel: +44 (0) 20 7710 7600

Buchanan

Bobby Morse / Ariadna Peretz

Tel: +44 (0) 207 466 5000

adriatic@buchanan.uk.com

ABOUT ADRIATIC METALS

Adriatic Metals PLC (ASX:ADT, LSE:ADT1, OTCQX:ADMLF) is a precious and base metals developer that is advancing the world-class Vares Silver Project in Bosnia & Herzegovina, as well as the Raska Zinc-Silver Project in Serbia.

The Vares Silver Project is fully-funded to production, which is expected in Q2 2023. The 2021 Project Definitive Feasibility Study shows robust economics of US\$1,062 million post-tax NPV₈, 134% IRR and a capex of US\$168 million. Concurrent with ongoing construction activities, the Company continues to explore across its highly prospective 42km² concession package.

There have been no material changes to the assumptions underpinning the forecast financial information derived from the production target in the 19 August 2021 DFS announcement and these assumptions continue to apply and have not materially changed. Adriatic Metals is not aware of any new information or data that materially affect the information included in the announcement of the updated Mineral Resource Estimate announced on 1 September 2020 and all material assumptions and technical parameters underpinning the Mineral Resource Estimate continue to apply and have not materially changed.