

The background of the lower half of the slide is a photograph of a rocky mining site. The rock face is layered and textured, with various shades of brown, tan, and grey. On the left side, there is a dark, rectangular opening in the rock, possibly an entrance to a mine or a tunnel. The overall scene is dimly lit, suggesting an underground or shaded environment.

**WEST AUSTRALIAN GOLD EXPLORATION
ADVANCED, HIGH-GRADE, PROJECTS**

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The information in this presentation that relates to exploration results, data quality and geological interpretations for the Mt Dimer Project, Mt Palmer and Karramindie Projects is based on information compiled by Peter Aldridge, a Competent Person who is a Member of the Australian Institute of Geoscientists and a full-time employee of Aurumin Limited. Mr Aldridge has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Aldridge consents to the inclusion in this presentation of the matters based on this information in the form and context in which it appears.

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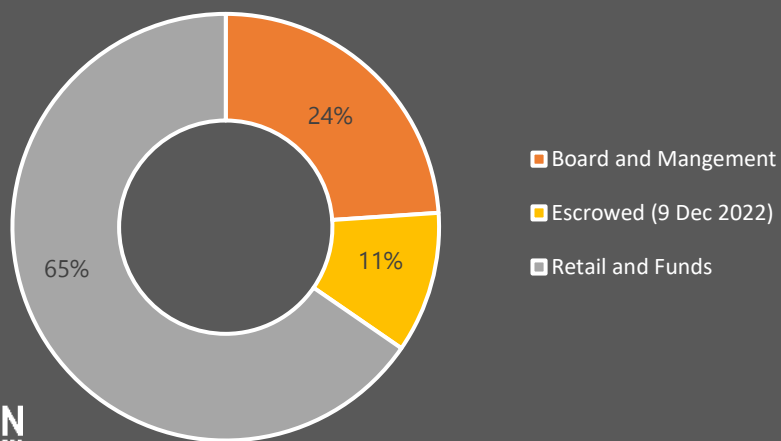
Corporate Snapshot

Capital Structure

Shares on Issue	86.7M
Share Price (1 September 2021)	\$0.23
Market Capitalisation	\$20.0M
Unlisted Options (30c)	10.8M
Unlisted Options (40c)	2.7M

Financial Position

Cash (30 June 2021)	\$3.8M
Debt (30 June 2021)	-
Enterprise Value	\$16.2M



Piers Lewis Non-Executive Chairman - BCom, CA, FGIA

Finance professional with 25 years of corporate advisory experience with various ASX and AIM companies. Currently Non-Executive Director and Company Secretary for a number of ASX Listed companies, including Grange Resources Limited and Noronex Limited. Founder and operator of SmallCap Corporate. Previous senior management roles with Credit Suisse (London), Mizuho International, ABN Amro and NAB Capital.

Brad Valiukas Managing Director - BEng (Mining), GradCert (Econ), Member AusIMM

Mining Engineer with over 20 years operational, management and executive experience, covering underground and open pit operations across multiple commodities around Australia and internationally. Most recently Manager – Technical Services for Northern Star Resources, previously COO at Focus Minerals, COO at ABM Resources and multiple senior roles at Mincor Resources.

Darren Holden Non Executive Director - BSc (Hons) (Geology), PhD (History)

Geologist and experienced director with over 25 years of industry experience in Australia and internationally including projects in Canada, USA and Mexico. Currently operates exploration advisory business GeoSpy Pty Ltd, Marlee Minerals Pty Ltd and Odette Geoscience Pty Ltd, and holds positions with Silver Mines (NSW), and Lion One Ltd (Fiji). Previously MD at ABM Resources and Executive VP Exploration at Geoinformatics.

Shaun Day Non-Executive Director - BCom, Fellow CA ANZ, Fellow FINSA

Finance professional with 20 years executive, financial and commercial roles across mining and infrastructure, investment banking and advisory firms. Currently CEO of London listed Greatland Gold PLC. Previously CFO of ASX100 Northern Star Resources, SGX50 Sakari Resources and ASX 200 Straits Resources. Previously non-executive director of ASX Attila Resources, TSX Superior Gold and TSX Goldminco Corporation.

Mark Rowbottam Executive Manager – Corporate Development - BAppSc, MBA, F FIN, MAICD

Corporate finance professional with over 25 years executive, corporate advisory and board experience. Previously Non-Executive Director of ASX Latin Resources, Aleator Energy, GRP Corporation and co-founder of Allegra Capital Pty Ltd, a wholesale corporate advisory firm providing ASX listing and M&A advice in the minerals, energy, technology and biotechnology sectors.

Shane Tomlinson Manager – Exploration - MSc (Geology), GradCert (GIS), Member AIG

Geologist with over 20 years of experience in exploration and mining geology, covering underground and open pit operations across multiple commodities throughout Western Australia and West Africa. Recent positions include; Principal Geologist for Mineral Resources, Geology Manager for Hexagon Resources and Exploration Manager for West Peak Iron and prior positions with companies including Barrick Gold and Sons of Gwalia.

Company Overview



Two high-grade, gold projects in Western Australia

Mt Dimer and Mt Palmer - both with historical production profiles and significant upside



Ongoing Exploration

Strong progress at Mt Dimer since listing
Building on known deposits
Identifying potential new deposits



Quality Board and Management

Experienced explorers, developers and operators



Ambition to grow fast

Grow existing projects and footprints
Leverage skill sets into acquisitions



ESG and Sustainability

Aurumin's priority is to add value to the society and business in which we operate.

Aurumin believes that environmental and social responsibility is integral to the success of its businesses. We strive to adhere to the best industry standards in order to create additional value for our shareholders and stakeholders.



Buy local

Wherever possible, Aurumin utilises local contractors and purchases good and services in the local community



Rehabilitation

Aurumin is committed to ensuring all exploration activities are rehabilitated, including historic activities



Responsible Contractors

Wherever possible, Aurumin contracts with parties that are committed to reducing greenhouse gas emissions

Projects Overview



Highly endowed Southern Cross Greenstone Region

Multi-million ounce production history
Open pit and underground gold mines



Projects with existing high-grade mining history

Mt Dimer – 600kt @ 6.4g/t Au
Mt Palmer – 300kt @ 15.9g/t Au



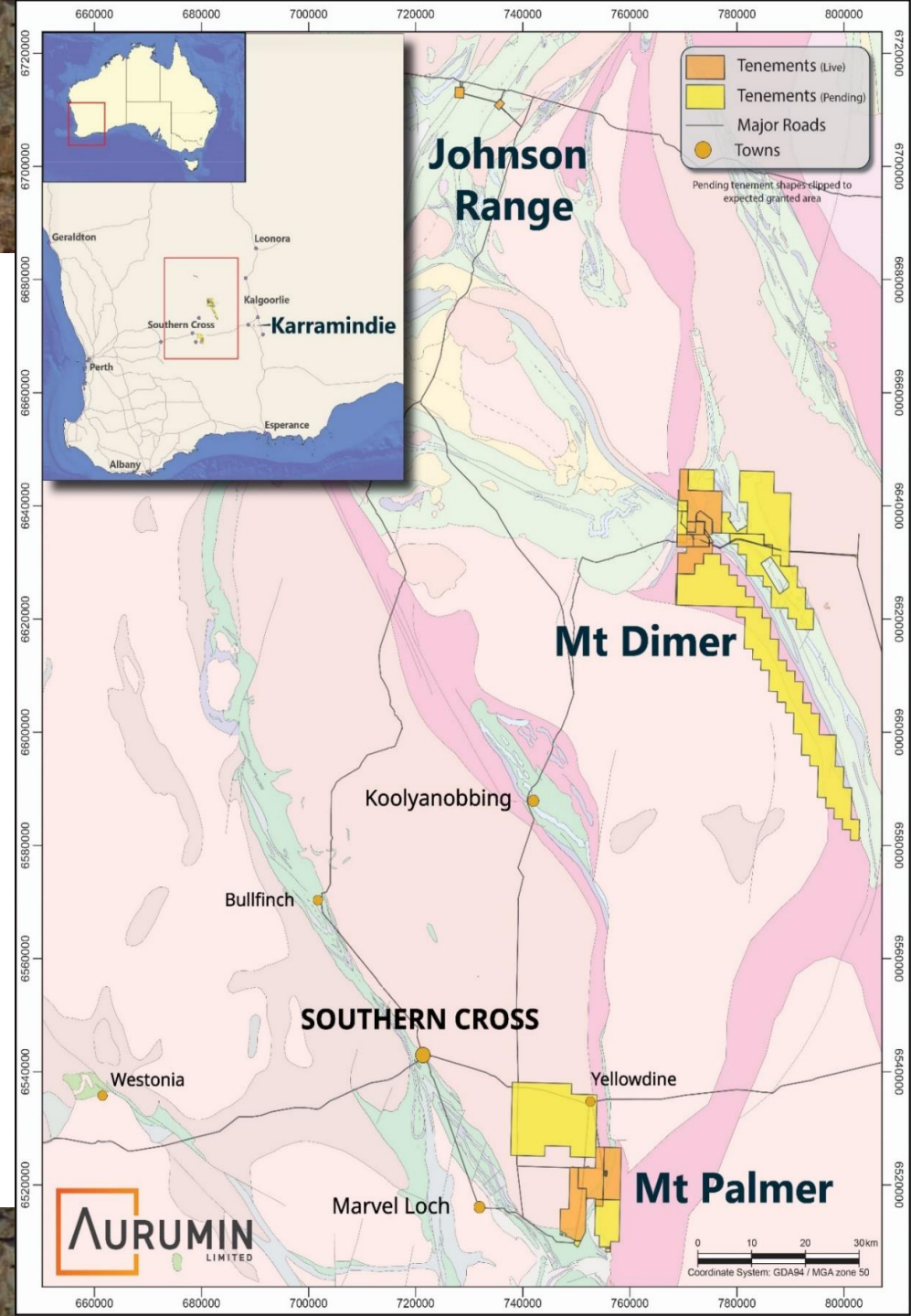
Significant near mine upside

Multiple deposits open along strike and at depth



Opportunities for consolidation

Many tenements held by smaller groups / prospectors
Some areas have had no systematic modern exploration



Mt Dimer Gold Project



Historical open pit and underground mine production of over **600,000t @ 6.4g/t Au for 125koz** of gold



Discovered by WMC in 1987-89 and mined by Tectonic Resources from 1994-1997



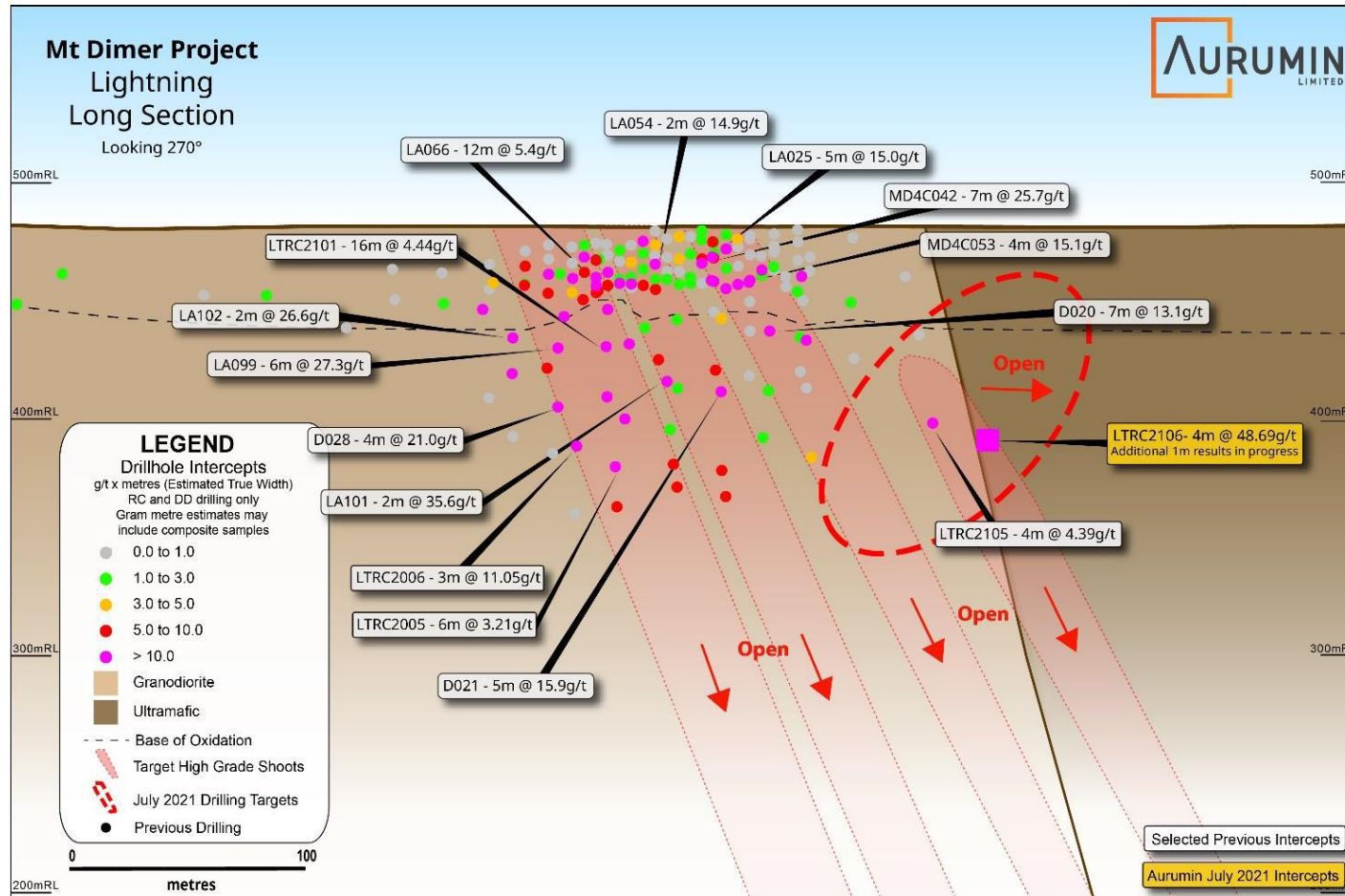
High-grade, unmined, deposits at Lightning and Golden Slipper



Pipeline of prospects being tested and advanced

Photo of LO1, LO2 and LO3 open pits

High-grade at Lightning



RC Drilling July 2021

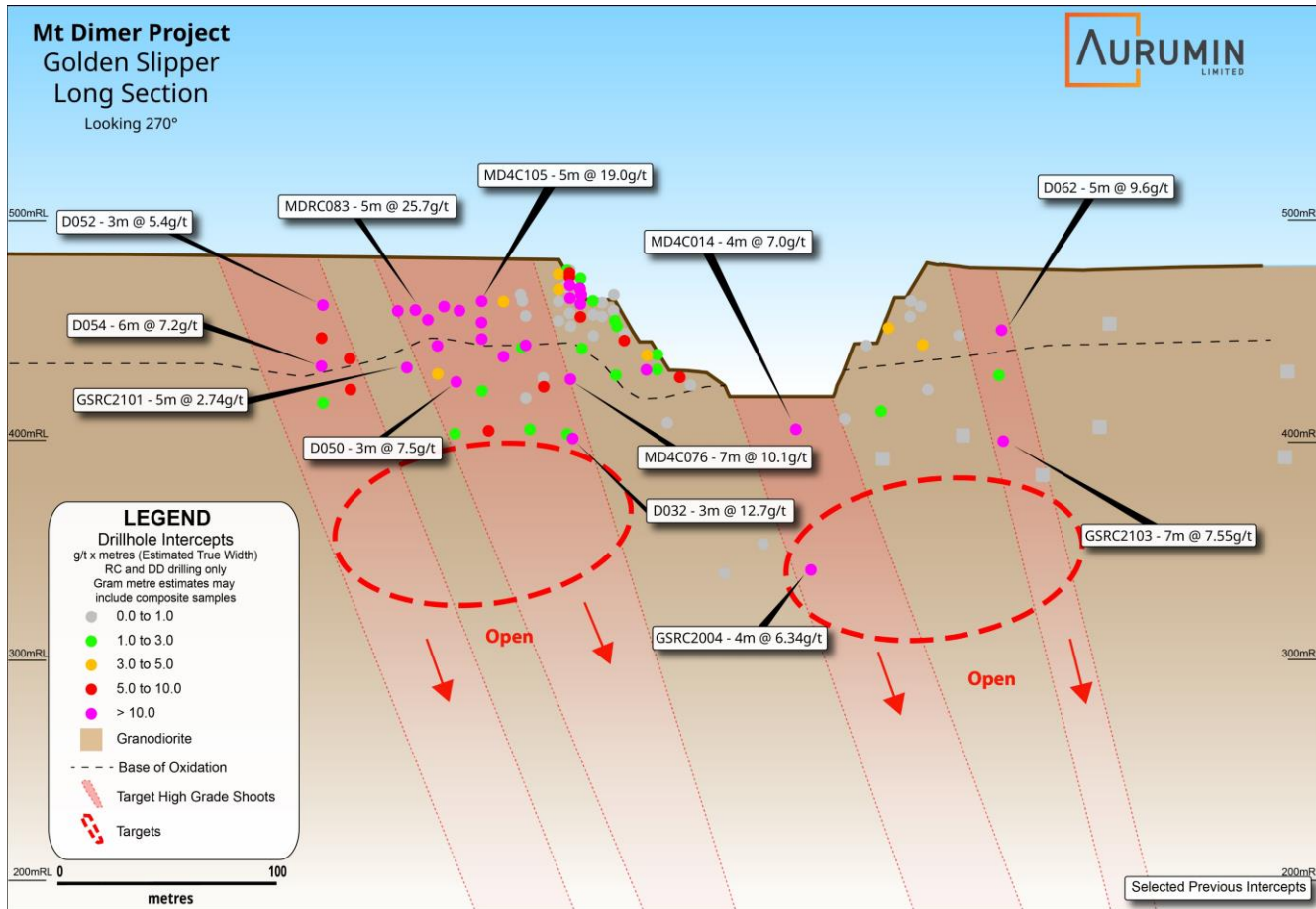
Results include:

> **4m @ 48.69/t Au**
incl 1m @ 153.5g/t Au

Extended the shoot north into the ultramafic unit

Only shallow assessment (<120m) with numerous high-grade intersections open at depth

High-grade shoots at Golden Slipper



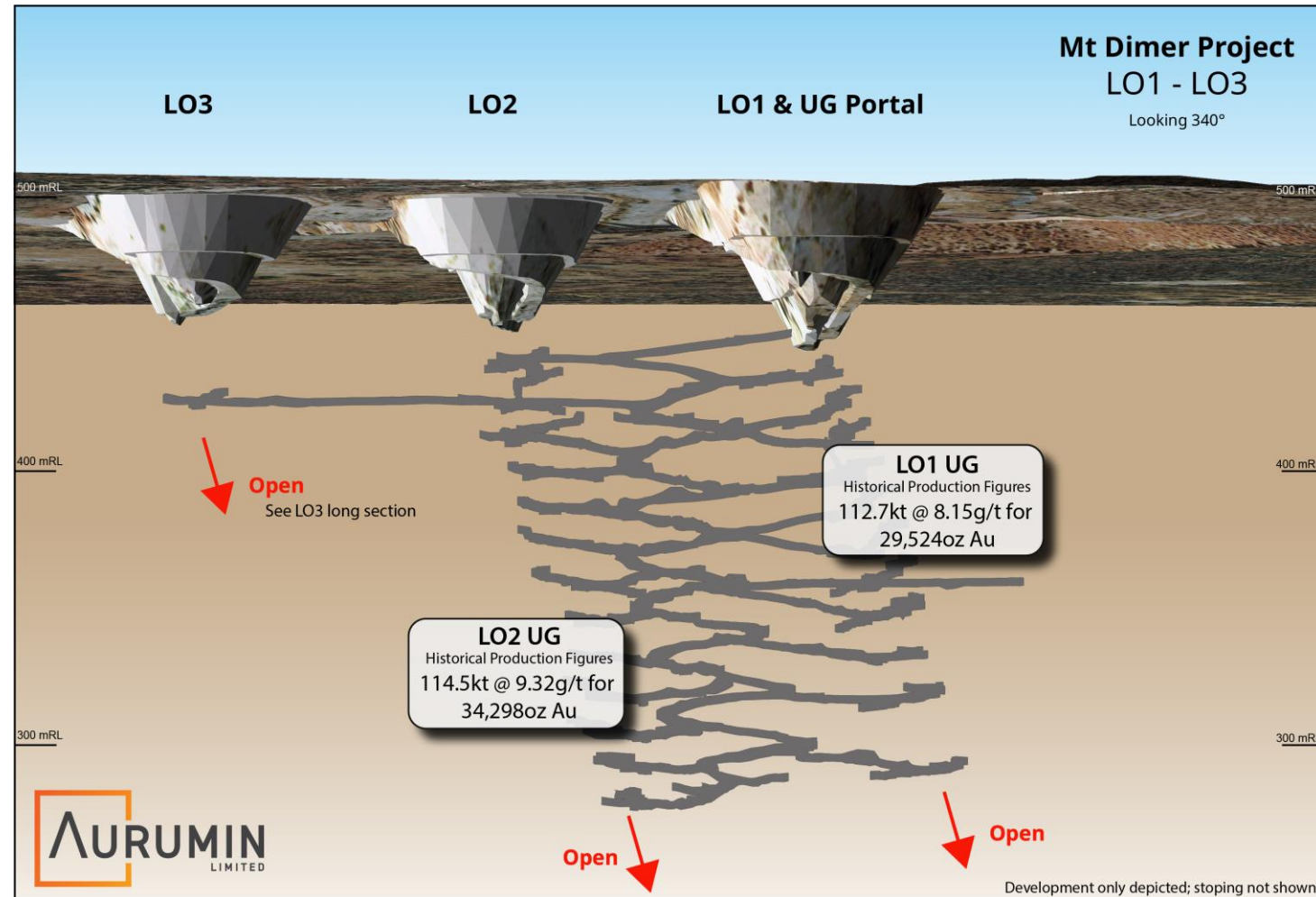
Results from March campaign includes:

- > **7m @ 7.55g/t Au**
incl 1m @ 30.25g/t Au
- > **5m @ 2.74g/t Au**

Excellent potential for down plunge extensions of southern shoots

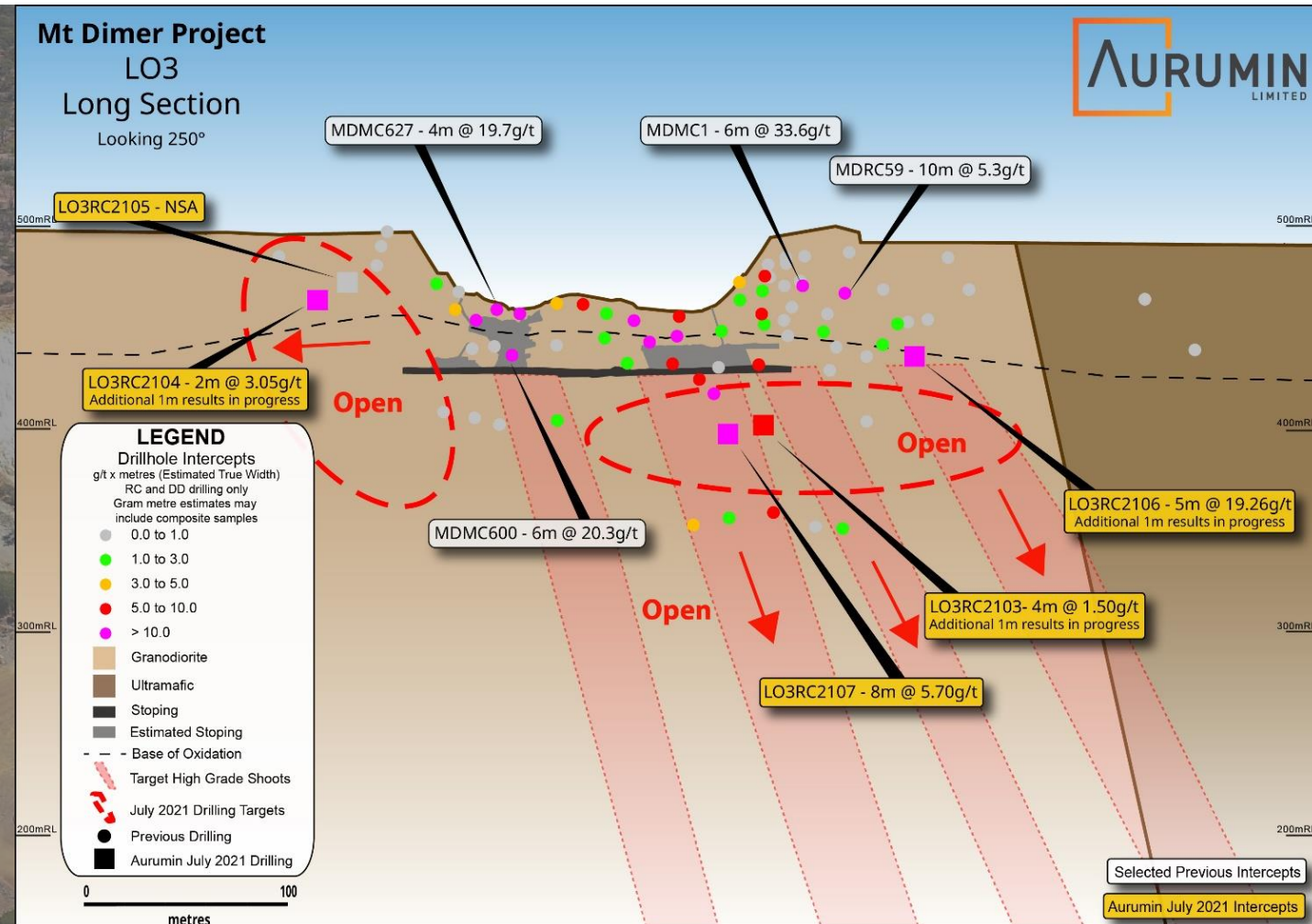
UG Potential

- Previous UG development on LO1 and LO2 deposits
 - Continued mineralisation at depth
- Targeting replication at Golden Slipper and Lightning
 - Significantly increases resource potential



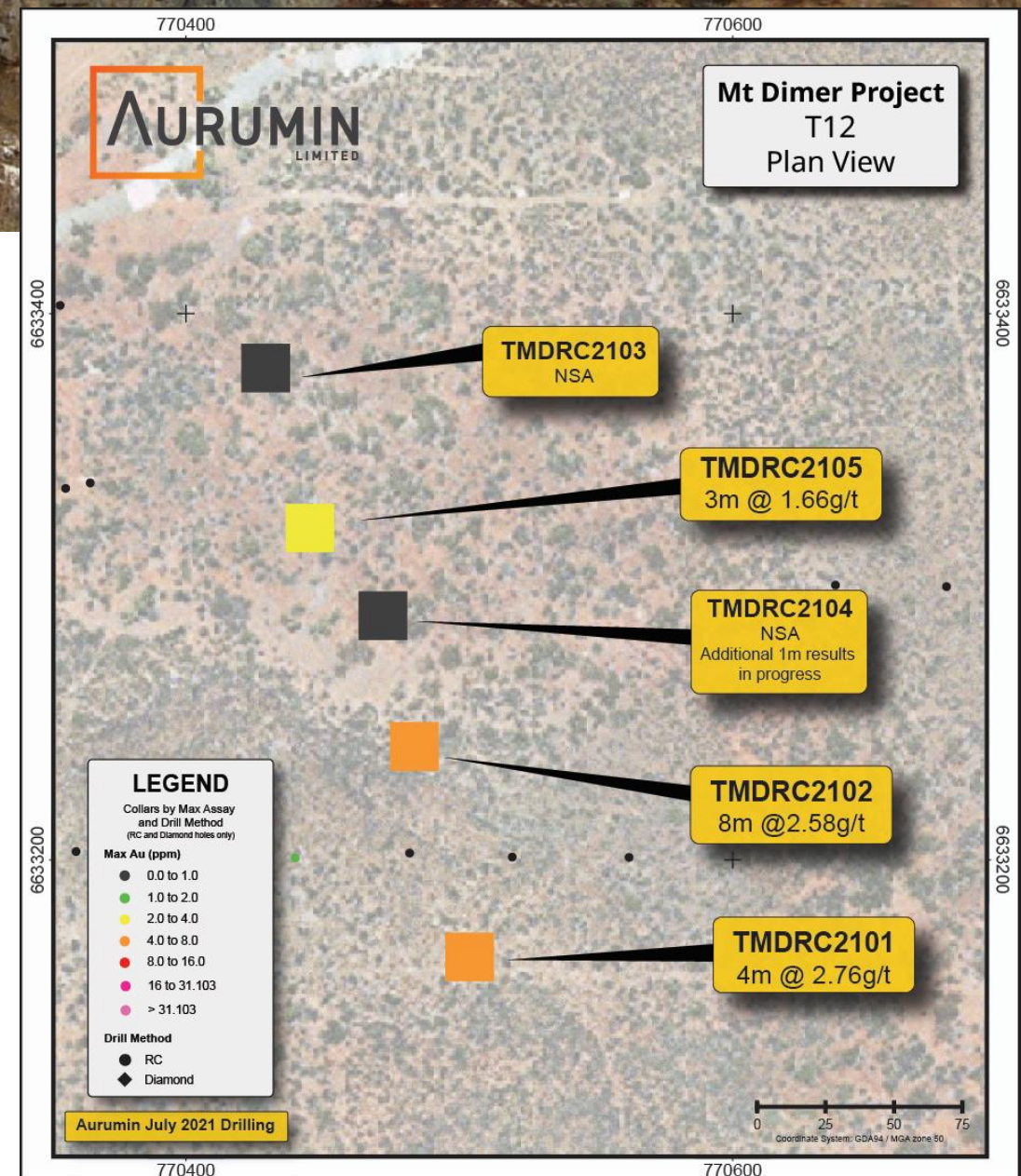
LO3 – High-grade underground potential

- LO3 forms part of a trio of deposits mined in the 1990s.
- Only 1 level of underground at LO3
- LO3 open along strike and at depth
- Best results from July 2021 drilling:
 - **5m @ 19.26g/t Au,**
 - incl. 1m @ 54.80g/t Au
 - **8m @ 5.07g/t Au**
- Further drilling planned to test extensions



T12 – A new discovery?

- Identified by Aurumin using a SAM survey and first pass drilling.
- Broad shallow intersections returned from July campaign:
 - **8m @ 2.58g/t Au from 22m**
 - **4m @ 2.76g/t Au from 15m**
 - **3m @ 1.66g/t Au from 26m**
- Future drilling planned to test mineralisation along strike and down dip and confirm T12 as a new deposit



Mt Palmer Gold Project



High-grade historical production of 158koz gold at 15.9g/t Au



Discovered and mined between 1934-1944



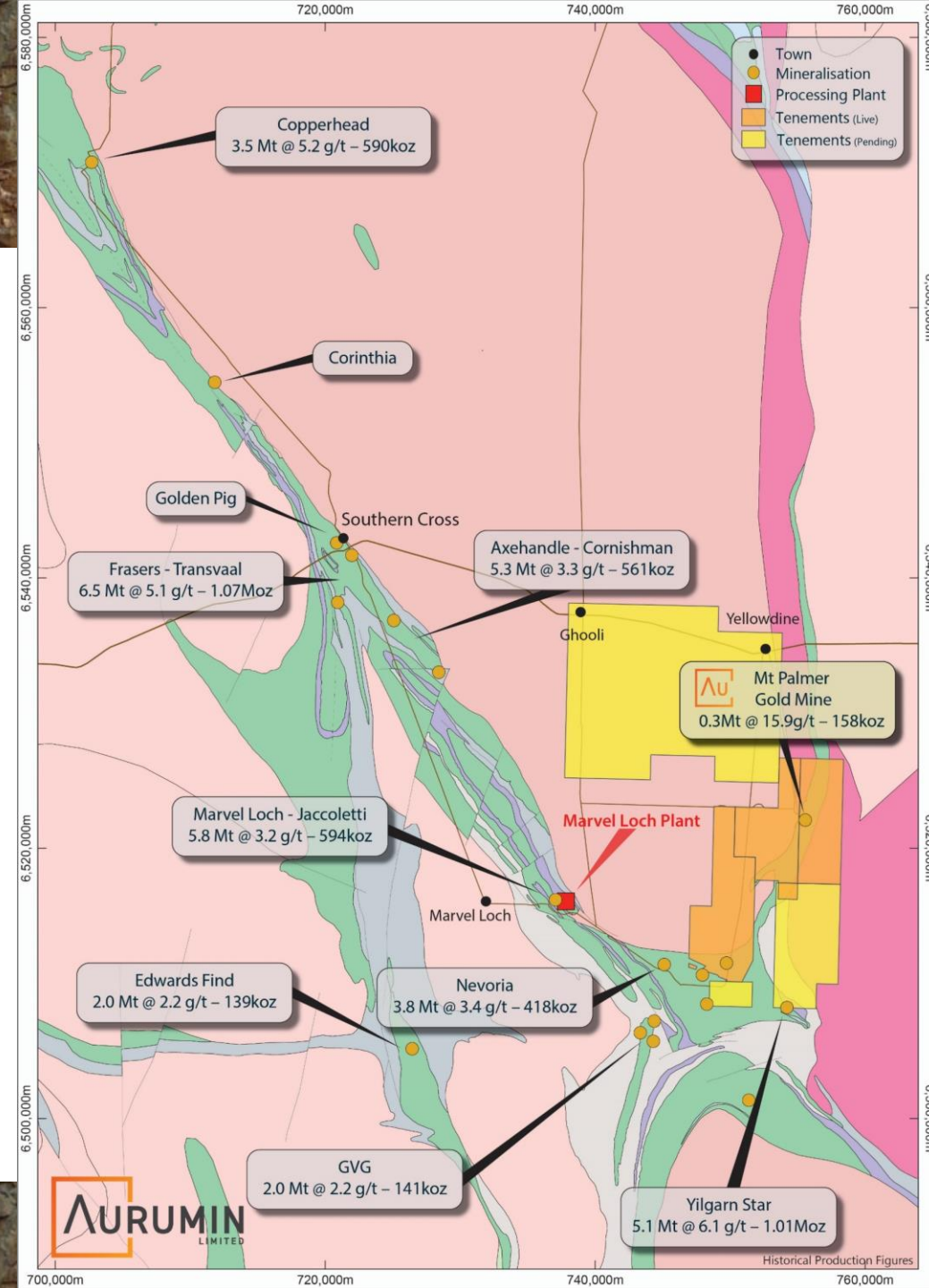
Limited modern exploration prior to Aurumin



High-grade, high potential project

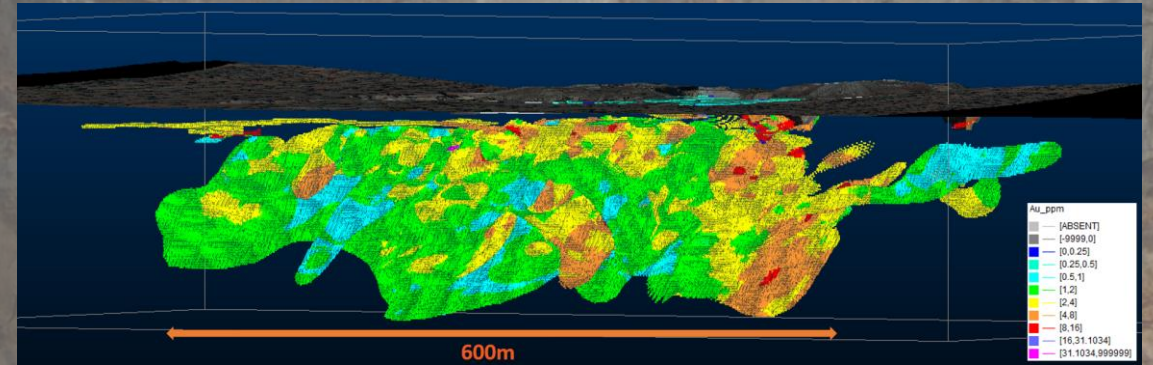
A Golden Address

- >300km² tenement package
- Located between:
 - Mt Palmer: 158koz
 - Nevorla: >400koz
 - Yilgarn Star: >1Moz
- 15km of undertested greenstone strike
- Other prospective lithologies
- Systematic exploration programme being executed



Johnson Range Project

- Located 60km north of Mt Dimer in Marda-Diemals Greenstone Belt
- Mineralisation identified over 750m strike length, reported to 100m in depth
- August 2021 Inferred Mineral Resource estimate:
 - **803,000t @ 2.51g/t Au for 64,700 ounces**
- Assessing opportunities to realise value



Reasons to invest



Two high-grade, gold projects in Western Australia

Mt Dimer and Mt Palmer - both with high-grade historical production profiles and significant upside



Ongoing Exploration and Newsflow

Building on existing deposits and finding new deposits at Mt Dimer



Ambition to grow fast

Grow existing projects and footprints
Leverage skill sets into acquisitions



Quality Board and Management

Experienced explorers, developers and operators

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