
2023 ANNUAL FINANCIAL REPORT LODGEMENT

Leo Lithium Limited (ASX: LLL) (**Leo Lithium** or the **Company**) advises that it has not lodged its audited Annual Financial Report for the year ended 31 December 2023 by the due date of Thursday 28 March 2024.

As noted in the update announcement on 22 March 2024, Leo Lithium and Ganfeng continue to engage with the Mali Government in an attempt to resolve current issues relating to Goulamina with the Mali Government. Progress continues towards a potential negotiated settlement, which if reached, would likely require a settlement payment being made to the Mali Government. As discussions are ongoing, incomplete and confidential, the Company is not yet in a position to provide any further details of the potential settlement with the Mali Government or a definitive timeline for the conclusion of the settlement. All parties are working towards a mutually beneficial resolution.

The Company will provide an update when a settlement with the Mali Government has been reached. As the settlement remains uncertain the amount of any potential payment also remains uncertain.

Once the issues relating to Goulamina are resolved with the Mali Government and a settlement is reached, the Company expects, within a reasonable timeframe, to be in a position to lodge its audited Annual Financial Report for the year ended 31 December 2023.

This announcement has been approved for release to the ASX by the Board.

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