

## RIU Sydney Resources Round-up Presentation

**Rincon Resources Limited (Rincon or the Company)** (ASX: RCR) advises that Managing Director, Mr Gary Harvey, will be presenting at the RIU Sydney Resources Round-up on Wednesday 4<sup>th</sup> May 2022 at 10:00am (AWST).

The RIU Resources Round-up Conference is being held at the Hyatt Regency Sydney from the 3<sup>rd</sup> to the 5<sup>th</sup> of May 2022.

The registration details for the session can be found at:

<https://www.riusydneynresourcesroundup.com.au/livestreamingregistration>

Attached, please find Rincon's Investor Presentation, which can also be downloaded from Rincon's website at [www.rinconresources.com.au](http://www.rinconresources.com.au)

This ASX Announcement has been approved for release by Mr Gary Harvey, Managing Director.

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For more information visit [www.rinconresources.com.au](http://www.rinconresources.com.au) or contact:

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**About Rincon**

Rincon Resources Limited has a 100% interest in three highly prospective copper and gold projects in Western Australia: South Telfer, Kiwirrkurra and Laverton. Each project has been subject to historical exploration that has identified significant mineralised systems which Rincon intends on exploring to delineate copper and gold resources.



## Targeting High Impact Gold & Copper Exploration Projects

CONFERENCE PRESENTATION | MAY 2022

ASX:RCR



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## **Competent Person's Statement**

The information in this report that relates to Exploration Results is based on information compiled by Mr Gary Harvey. Mr Harvey is a member of the AIG and Managing Director of the Company. Mr Harvey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Harvey consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

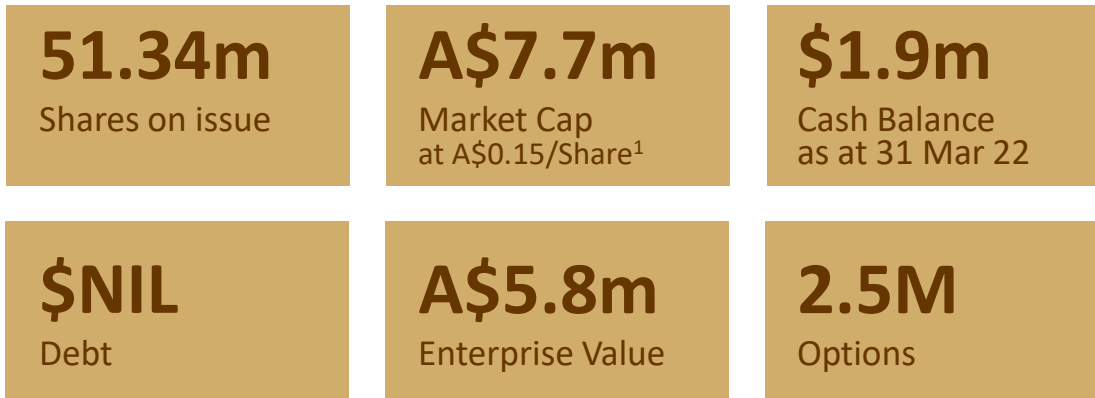


# Corporate Overview

## Strategy

Acquire highly prospective projects near existing or prospective mining operations, apply extensive geological expertise & technology to explore, discover & develop commercial mineral deposits.

## Corporate Structure



## Major Shareholders

Gunsynd PLC	17.34%	Board & Management	1.35%
Tanamera Pte Ltd	6.97%	Top 20 Shareholders	61.91%

<sup>1</sup> As at 25<sup>th</sup> April 2022

# Board of Directors



Mr. Sergeant is an experienced public company executive, having been a former Executive Director of Bowen Coking Coal Limited and Celsius Resources Limited, Founding Managing Director of Lemur Resources Limited, as well as the former Finance Director of Coal of Africa Limited, who together with the MD, grew the company from a sub-\$2m market capitalisation to over \$1.5b at its peak.

**Blair Sergeant, Non-Executive Chairman**



Gary graduated from RMIT University with a Bachelor of Applied Science (Geology) & has over 25 years of experience in the resources sector working on gold & base metal (nickel/cobalt) projects in Western Australia. He is also a member of the AICD & the Australia Institute of Geoscientists.

**Gary Harvey, Managing Director**



Ms. Keats is a legally qualified, strategically focused business leader and corporate executive with 20 years of corporate/commercial experience. She has since worked in senior management and executive roles at Paladin Energy Ltd and held the Managing Director role at Tiger Resources Limited. Ms. Keats is currently Managing Director of ASX listed Kopore Metals Limited (ASX: KMT)

**Caroline Keats, Non-Executive Director**



# Exploration Projects

## Three 100% owned highly prospective Copper & Gold projects in Western Australia

### South Telfer Copper-Gold Project – Paterson Province, WA

+500km<sup>2</sup> of highly prospective & under-explored acreage  
Hasties Prospect located just 12km south of Telfer Gold Mine  
**Advancing Hasties: +1km strike, outcropping Cu-Au mineralisation**  
**5,000m Phase 2 drilling program (in progress) » Extensional drilling**  
**10,000m air-core drilling planned to test VTEM targets » H2 2022**

### Kiwirrkurra IOCG Project – West Arunta Region, WA

+220km<sup>2</sup> of highly prospective & underexplored acreage  
Targeting IOCG-style Cu-Au & orogenic gold deposits  
Outcropping Cu mineralisation at Pokali, multiple untested drill targets  
**Up to 3,000m RC and diamond drilling planned » H2 2022**

### Laverton Gold Project – Laverton District, WA

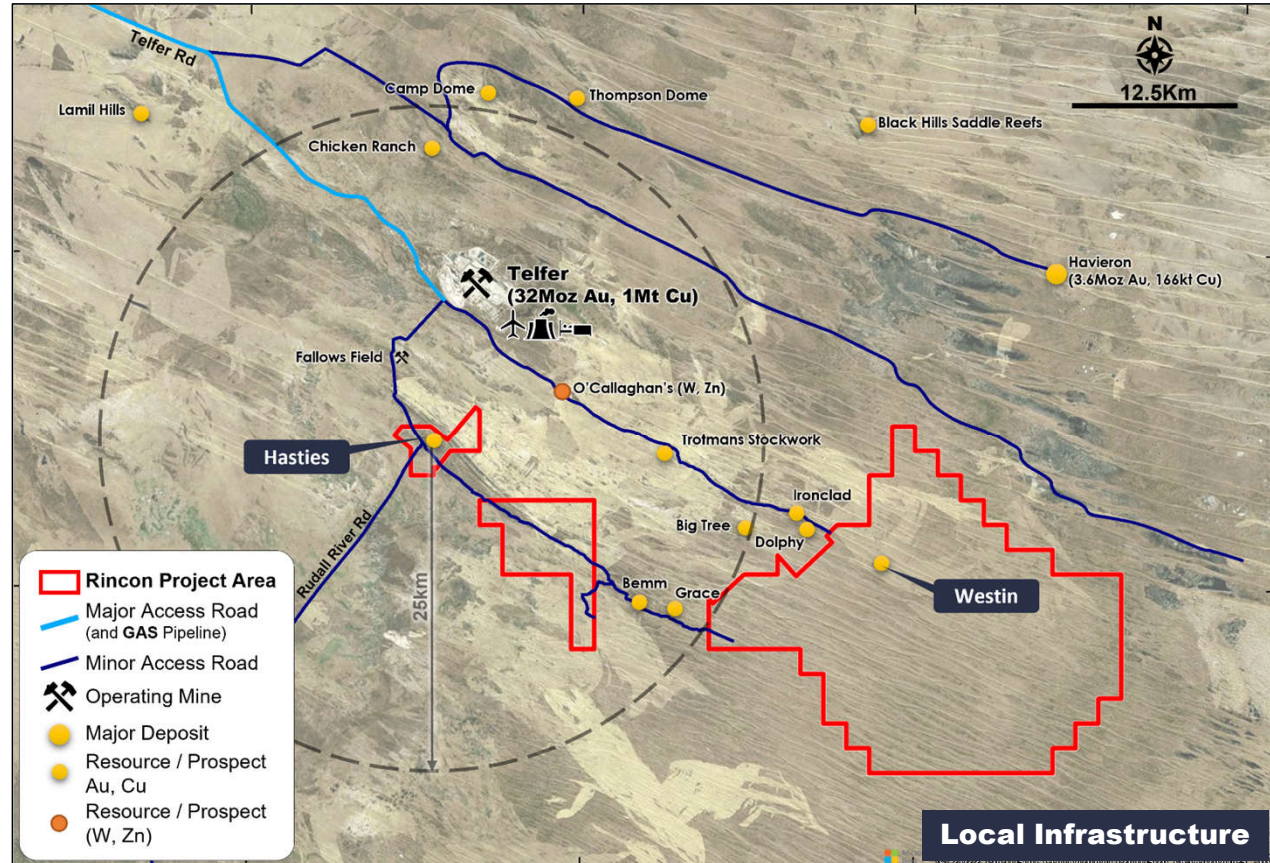
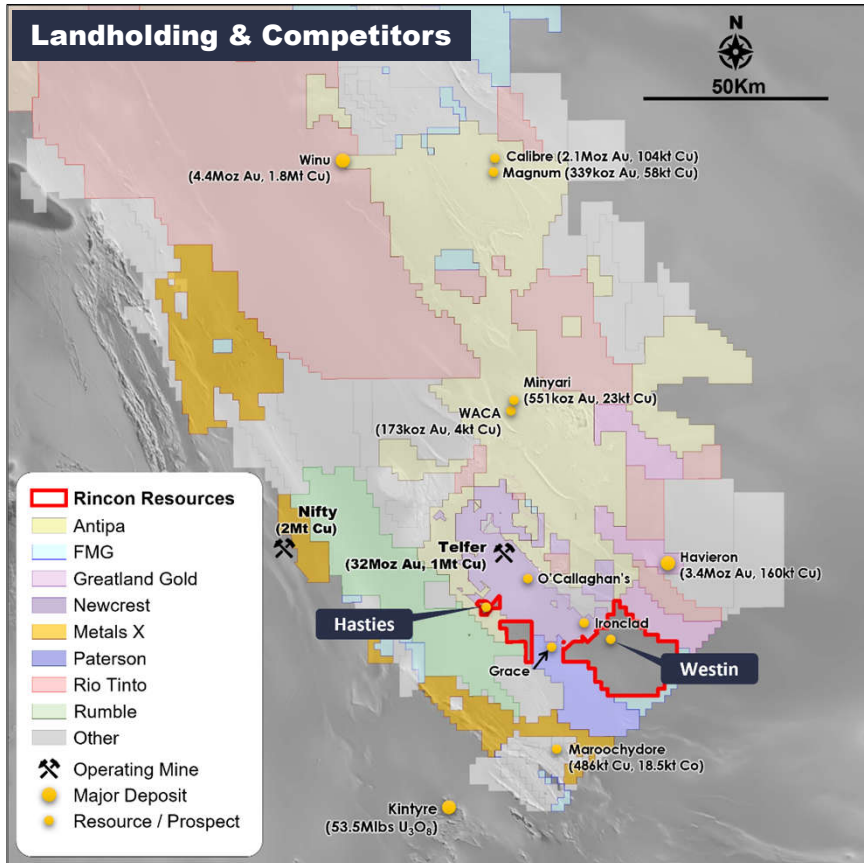
+40km<sup>2</sup> of highly prospective acreage in well-endowed gold district  
Over 6km strike of prospective geology adjacent to existing deposits  
**Multiple mapping targets identified for prioritisation & drill testing**





# South Telfer Copper-Gold Project - Overview

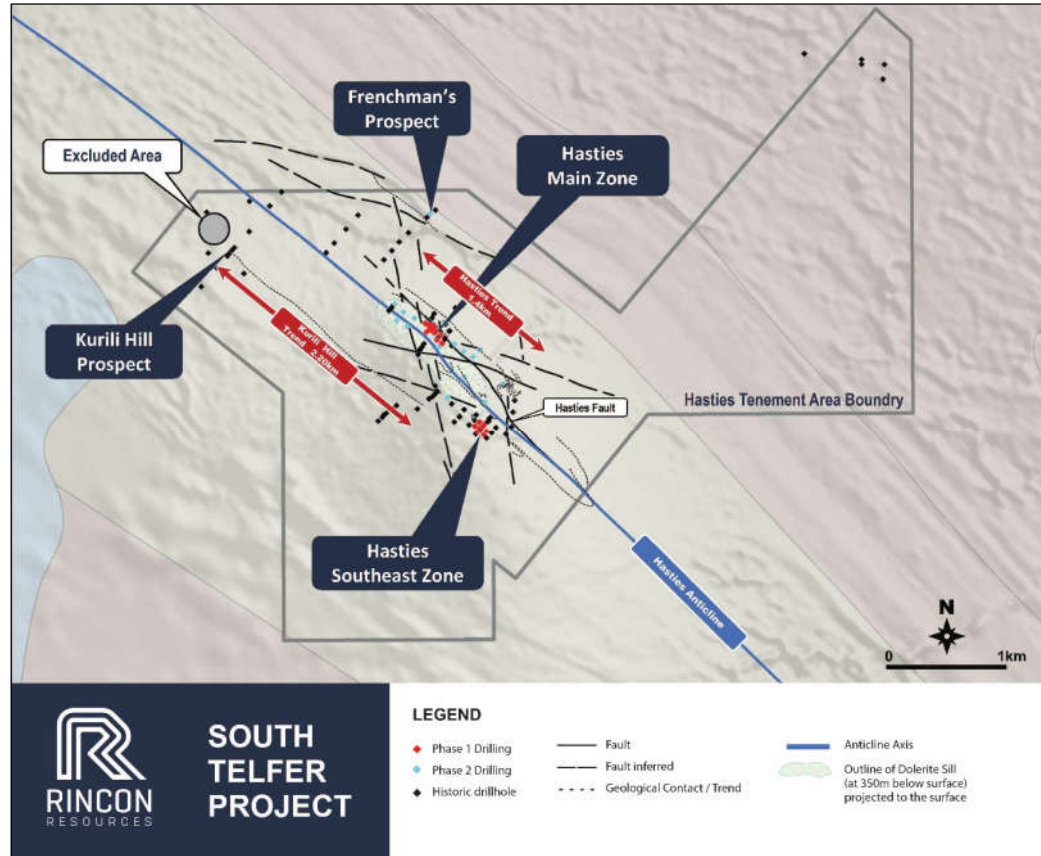
Flagship Project strategically positioned in the **World-Class Paterson Province**





# South Telfer – Hasties Tenement Area

## Multiple Cu-Au targets – 12km from Telfer Gold Mine



Diamond drilling to test Hasties Deep Target, ~300m SE of the Hastie Main Zone.

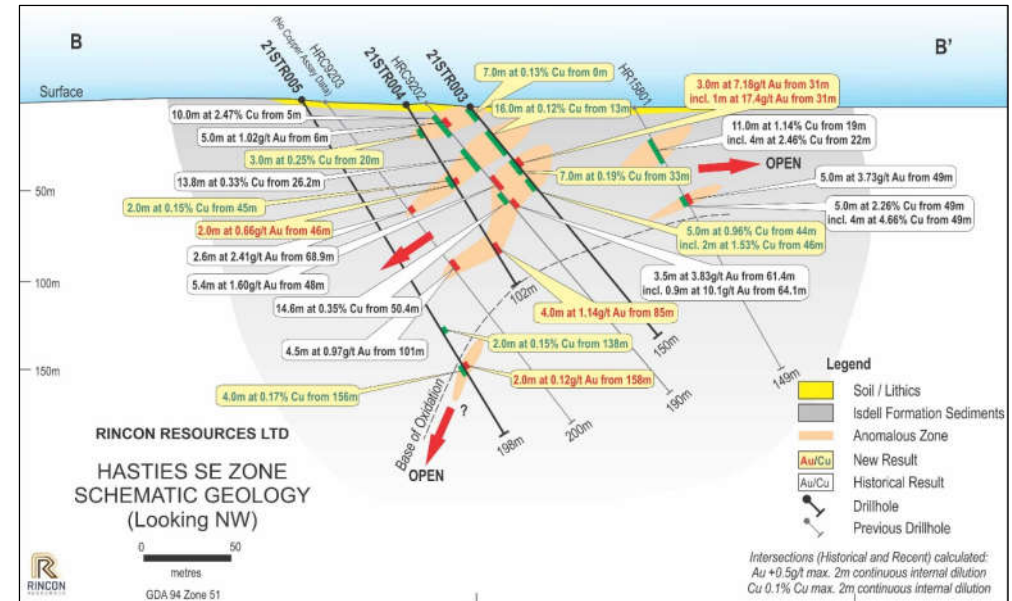
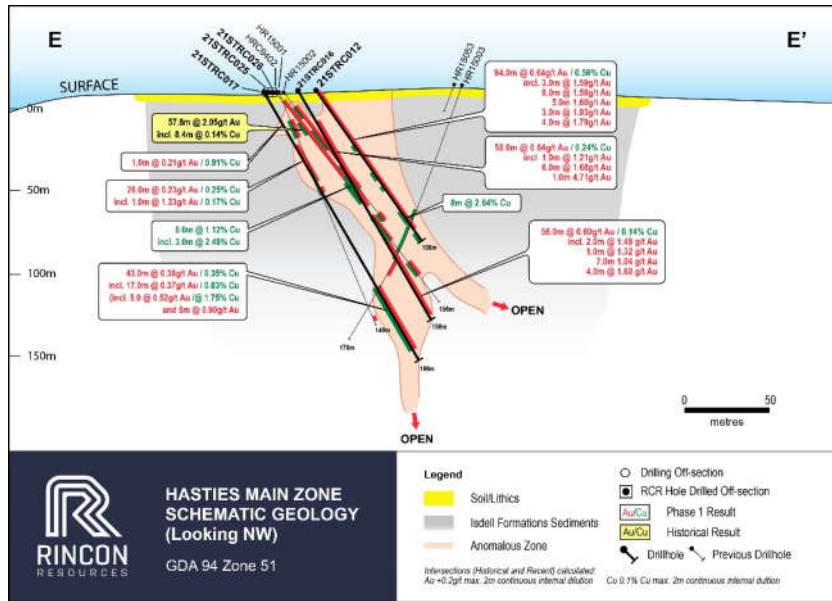


Outcropping copper-rich gossan and breccia observed at Kurili Hill Prospect.



# South Telfer – Hasties Tenement Area

## Schematic Sections



**Hasties Main Zone**



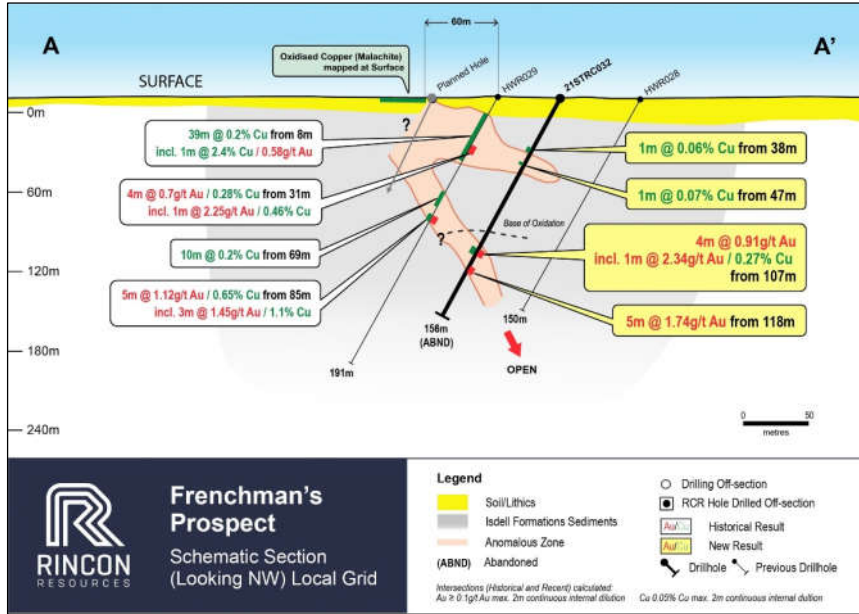
**Hasties SE Zone**



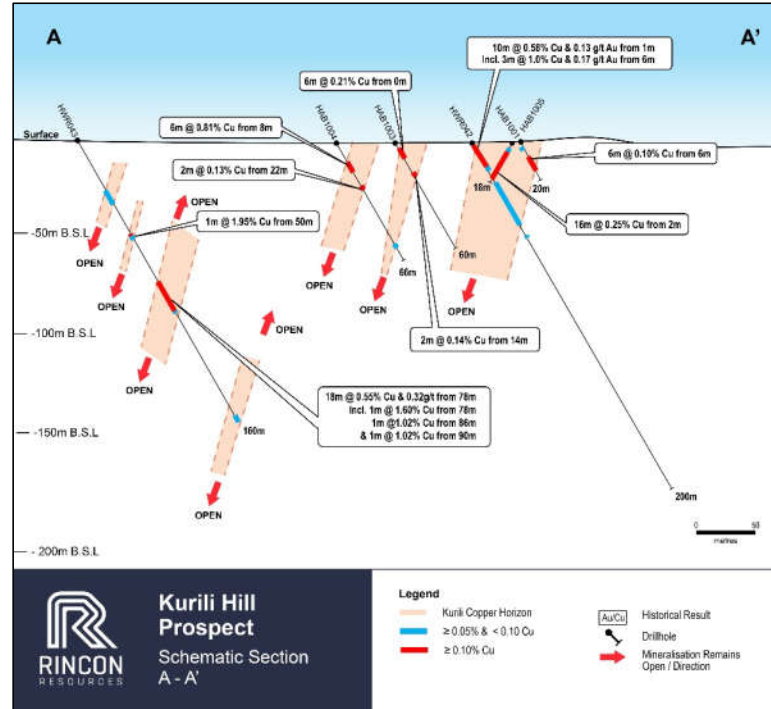


# South Telfer – Hasties Tenement Area

## Schematic Sections



**Frenchman's Prospect**



**Kurili Hill Prospect**



# South Telfer – Hasties Prospect

Advancing the Hasties Prospect – 5,000m Phase 2 drilling program targeting extensions along strike & at depth

## Significant Phase 1 RC Drilling Results\*

### 21STRC011

**42m @ 1.17g/t Au & 0.26% Cu from surface including:**

- 12m @ 2.53g/t Au from surface
- 7m @ 0.86% Cu & 0.33g/t Au from 13m (incl. 3m @ 1.11% Cu & 1m @ 1.76% Cu)
- 5m @ 0.99% Cu from 95m (incl. 1m @ 3.06% Cu)

### 21STRC018

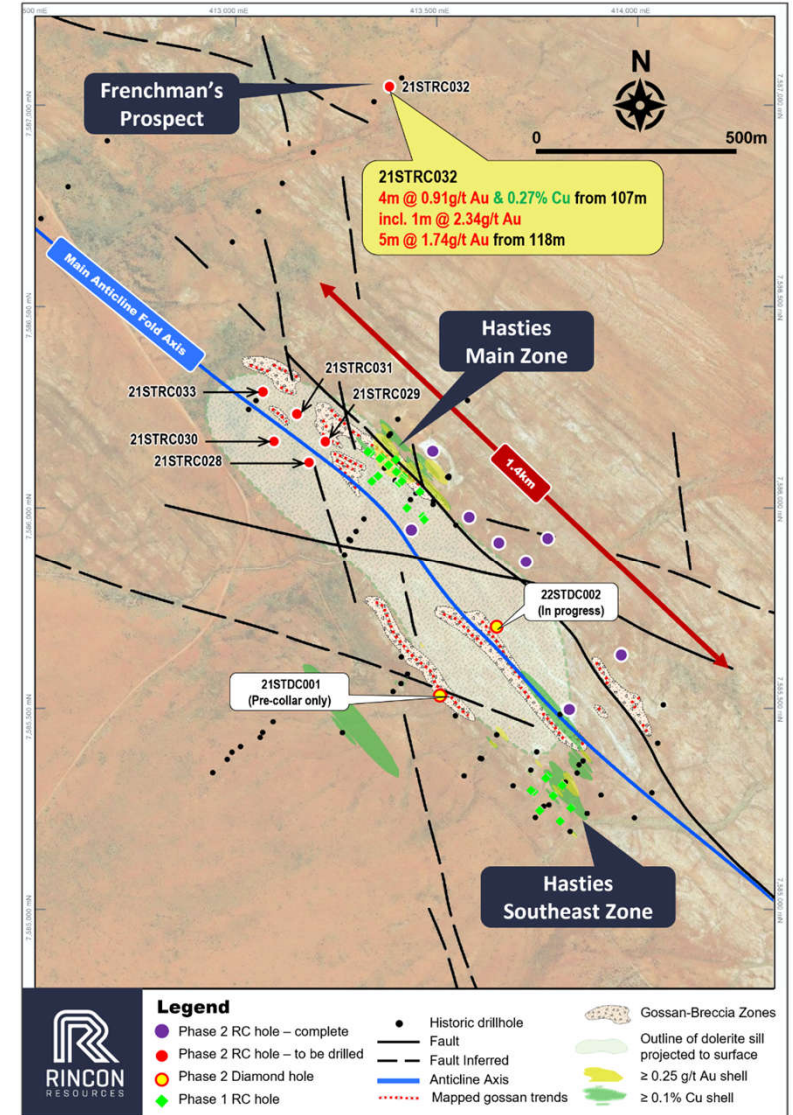
**62m @ 1.06g/t Au & 0.32% Cu from 4m including:**

- 9m @ 2.94g/t Au from 21m (incl. 5m @ 4.23g/t Au)
- 4m @ 1.49g/t Au from 34m
- 4m @ 1.56g/t Au from 42m
- 20m @ 0.5g/t Au & 0.85% Cu (incl. 8m @ 1.20% Cu)

### 21STRC019

**22m @ 1.83g/t Au from 8m including:**

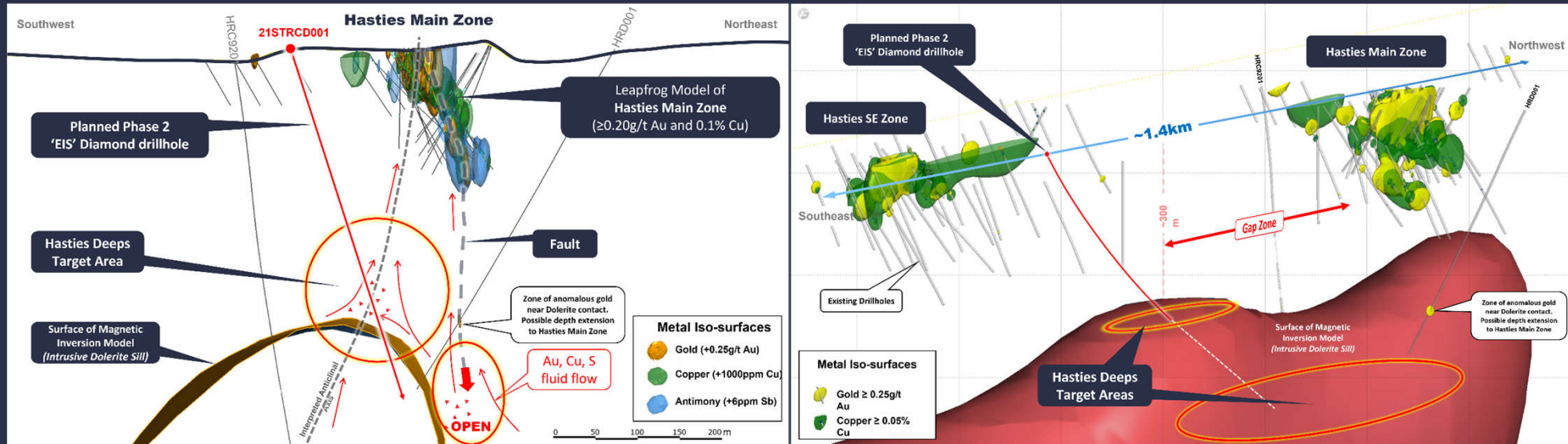
- 7m @ 1.49g/t Au from 9m (incl. 2m @ 2.86g/t Au)
- 11m @ 2.60g/t Au from 19m (incl. 6m @ 3.85g/t Au)





# South Telfer – ‘Hasties Deeps’

## ‘Hasties Deeps’ Target Area

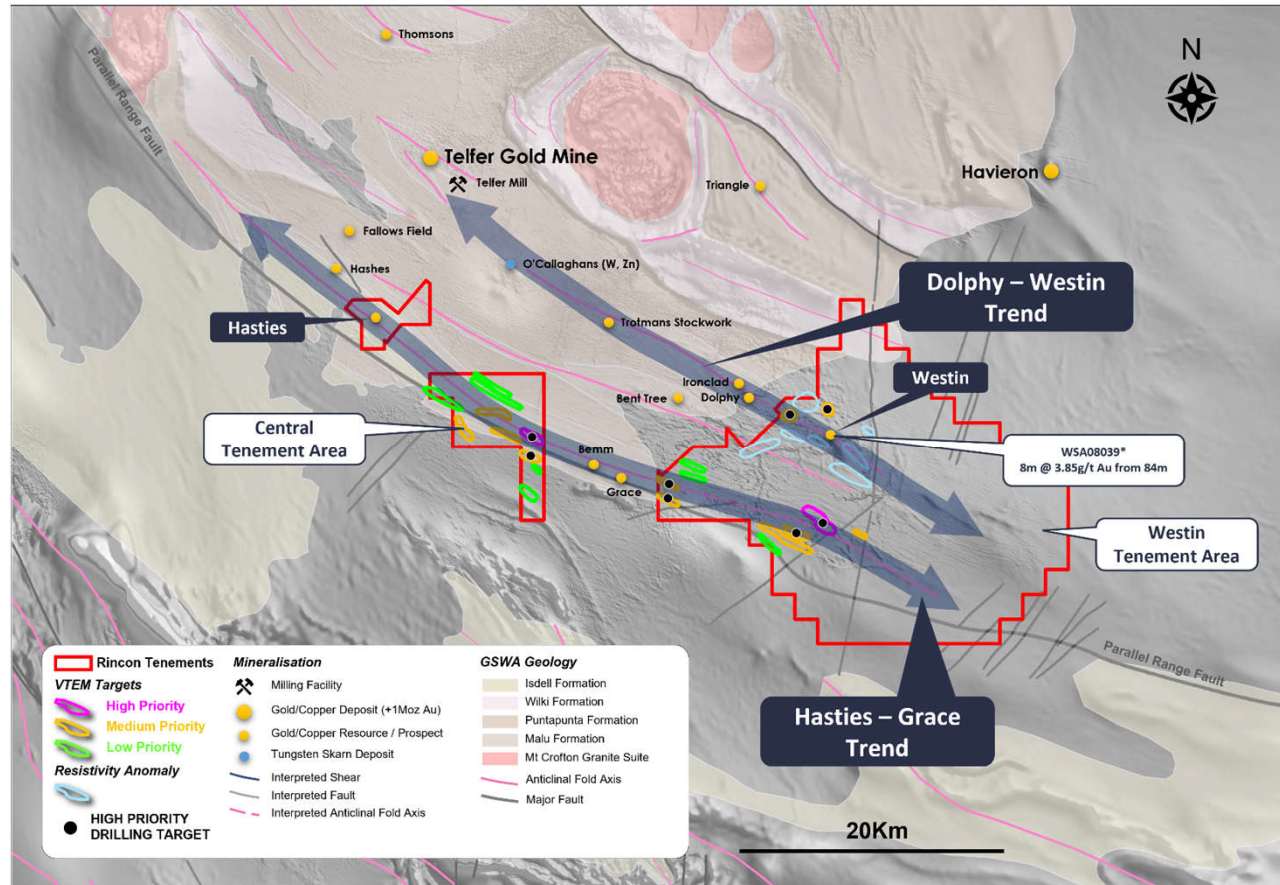


- Magnetic Inversion Modelling highlighted surface of Dolerite Sill intruded into sediments below Hasties mineral system
- Conceptual drill target area ( ‘Hasties Deeps’ ) ~300m below surface
- Phase 2 RC & diamond drilling to test for reef, breccia and stockwork style Cu-Au mineralisation (Telfer model)
- Government EIS co-funding approved for one diamond hole – In Progress
- RC drilling to test gap between the Hasties Main & Hasties South-East zones and other extensional targets (i.e. Frenchman’s)



# South Telfer – Pipeline of Drilling Targets

Two highly prospective mineralised trends with multiple ‘untested’ targets



\* For full results refer to Rincon’s Prospectus dated 3 November 2020

### Hasties – Grace Trend

Over 40km of highly prospective Hasties – Grace Trend

Multiple untested geophysics (VTEM) targets – **6 identified as high-priority drilling targets**

Significant air-core drilling planned to test high-priority VTEM targets; H2 2022

### Dolphy – Westin Trend

Over 25km strike of highly prospective Telfer host geology Westin Tenement Area

Existing shallow 5km long gold-in-bedrock anomaly (+0.1g/t Au)

Multiple untested geophysics (VTEM) targets – **2 identified as high-priority drilling targets**

Significant air-core drilling planned to test high-priority geophysics (VTEM) targets; H2 2022



# Kiwirrkurra IOCG Project

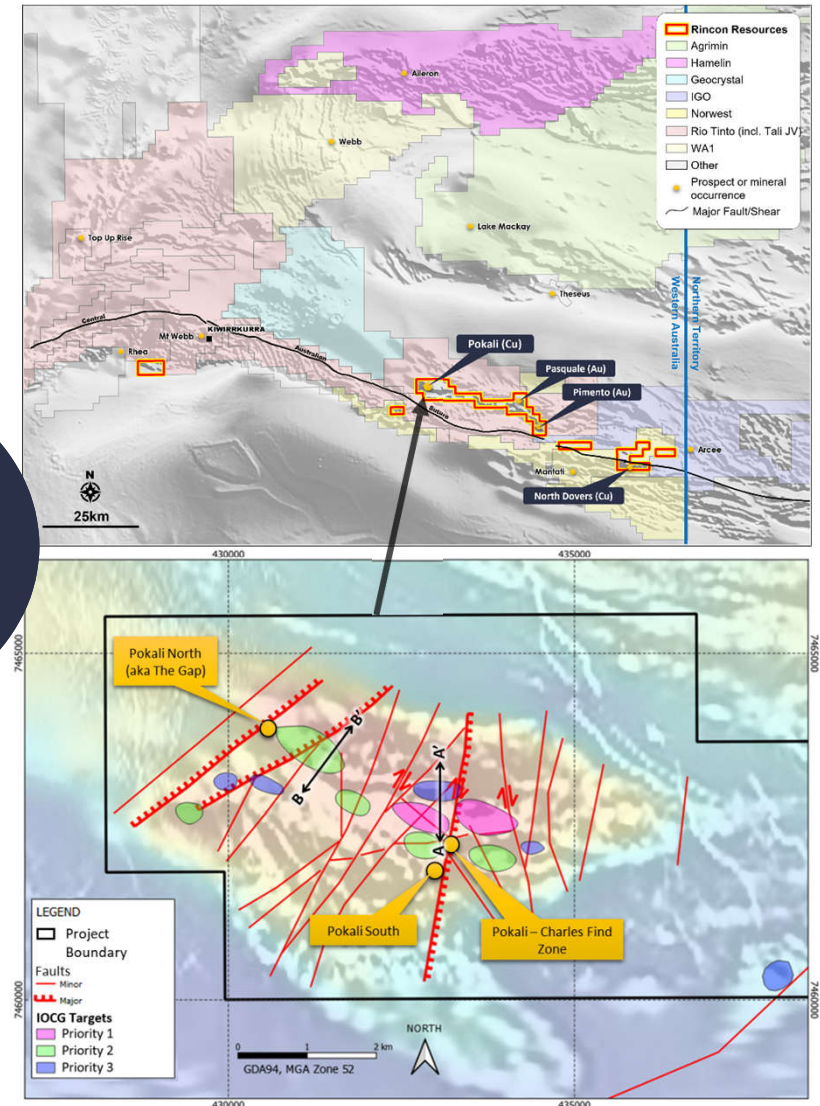
## Frontier Exploration in highly prospective West Arunta Region, WA

Over 60km of combined highly prospective strike along Central Australian Suture (CAS)

IOCG-style copper mineralisation previously drilled at Pokali Prospect\*, including: PKC023: 32m @ 0.46% Cu from 74m (incl. 6m @ 1.36% Cu from 100m); PKC024: 62m @ 0.39% Cu from 152m (incl. 14m @ 1.0% Cu from 168m).

\* For full results refer to Rincon's Prospectus dated 3 November 2020

- Multiple high-priority targets IOCG-style targets identified for drill testing
- Up to 3,000m of RC & diamond drilling planned to commence H2 2022
- Government EIS co-funding approved for 2 diamond holes
- Mineral Exploration Land Access Deed of Agreement executed





# Laverton Gold Project

Located in the heart of the **Tier 1 Laverton District**

6km strike of prospective Banded Iron Formation (BIF) stratigraphy

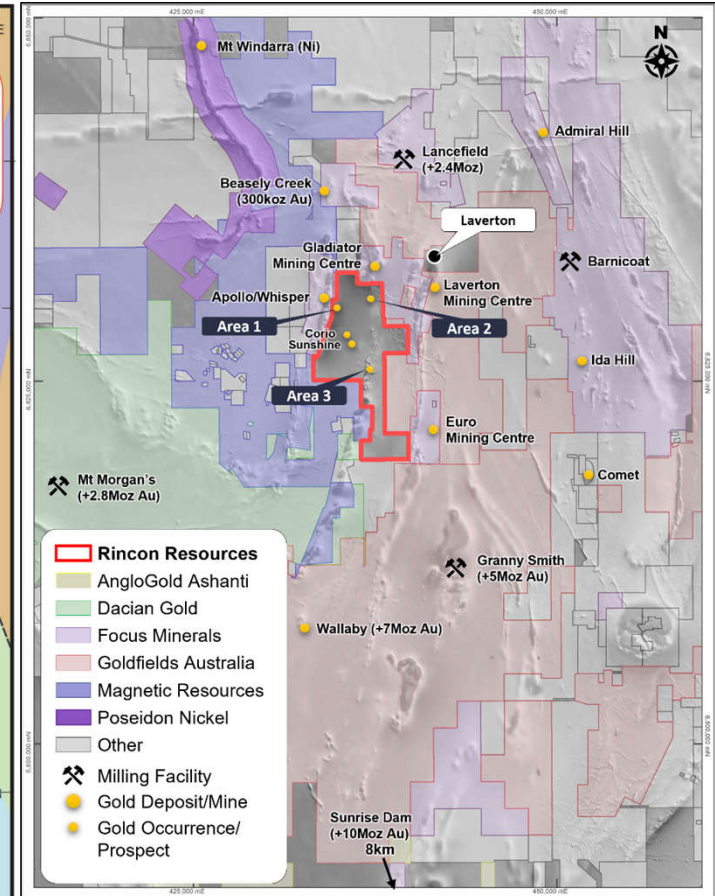
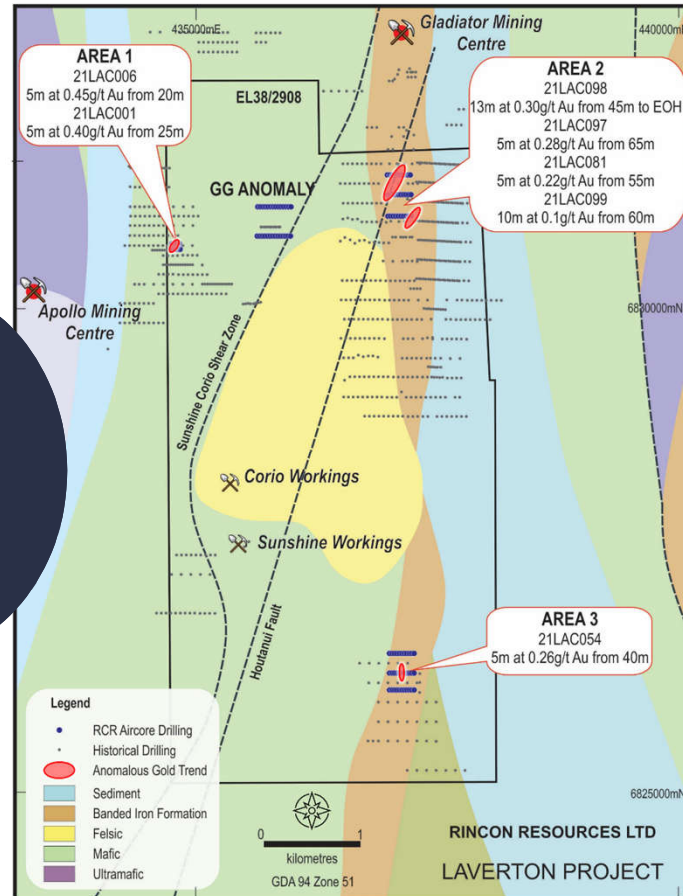
Maiden air-core drill program completed; May 2021

Widespread gold intersections returned from multiple areas including:

13m @ 0.30g/t Au from 45m to end-of-hole in 21LAC098;

5m @ 0.45g/t Au from 20m in 21LAC006.

Multiple mapped targets identified for prioritisation and follow-up investigation





# Rincon Workplan & News Flow

	Q1 2022	Q2 2022	Q3 2022	Q4 2022	Q1 2023
<b>South Telfer</b> Phase 2 RC/Diamond drilling at Hasties (5,000m) AC drilling of high-priority VTEM targets (10,000m)	RC-DD Drilling			Aircore Drilling	
<b>Kiwirrkurra</b> Drill test high-priority IOCG targets At Pokali (3,000m)				RC/DD Drilling	
<b>Laverton</b> Holding Commitments Only				New Project?	

## South Telfer

- ✓ Extend Hasties drilling (Phase 2)
- ➔ Drill VTEM targets
- ➔ Soil sampling over Westin Prospect

## Kiwirrkurra

- ➔ Drill test high-priority targets at Pokali

## Laverton

- ➔ Assessing farm-out opportunities

## Business Development

- ➔ Assessing new project opportunities



# Environmental, Social & Corporate Governance

## Our Commitment

- Health, safety and wellbeing underpins all our activities
- Meeting and discussing our projects from inception with all Stakeholders
- Ongoing heritage surveys and development of exploration access agreements with Traditional Owners
- Minimise our environmental footprint during exploration activities
- Plan for ESG during all phases of business development



We are minimising the disturbance of biodiversity values in our exploration activities and are committed to ensuring the rehabilitation of areas impacted by our operations.



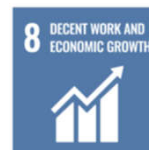
Our commitment to shared value to local communities and Native Title holders is aimed at ensuring the equitable sharing of resources and economic benefits from our activities.



All our activities focus on the safety and health of our employees and contractors first. We have initiated a COVID-19 plan to prevent the spread of this virus and minimise the impact to our people.



We are seeking ways to transition our activities from carbon intense energy to renewable forms of energy.



We are actively looking to offer employment opportunities for the local community in our exploration activities either through direct employment or contract and supply opportunities





# Why invest in Rincon?

## Right Projects

Strategic projects with a focus on discovery

## Right Commodities

Gold & copper, both in strong price environments

## Right Locations

Located in highly mineralised terrains

## Right Team

Highly experienced team with history of success



## Contact Us

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[rinconresources.com.au](http://rinconresources.com.au)

**ASX:RCR**