

## Gold Coast Investment Showcase Presentation

**Rincon Resources Limited (Rincon or the Company)** (ASX: RCR) advises that Managing Director, Mr Gary Harvey, will be presenting at the Gold Coast Investment Showcase on Wednesday 22<sup>nd</sup> June 2022 at 1:30pm (AEST) or 11:30am (AWST).

The Gold Coast Investment Showcase will be held on the Gold Coast, Queensland on 22 & 23<sup>rd</sup> June 2022 at the JW Marriott Gold Coast Resort & Spa, QLD.

For those who cannot attend in-person, they can watch all presentations being live-streamed via Zoom. This live-streaming service is FREE, and registration is available via this link:

<https://www.goldcoastinvestmentshowcase.com.au/livestreamingregistration.html>

Attached, please find Rincon's Investor Presentation, which can also be downloaded from Rincon's website at [www.rinconresources.com.au](http://www.rinconresources.com.au)

This ASX Announcement has been approved for release by the Managing Director.

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For more information visit [www.rinconresources.com.au](http://www.rinconresources.com.au) or contact:

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**About Rincon**

Rincon Resources Limited has a 100% interest in three highly prospective copper and gold projects in Western Australia: South Telfer, Kiwirrkurra and Laverton. Each project has been subject to historical exploration that has identified significant mineralised systems which Rincon intends on exploring to delineate copper and gold resources.





# Exploring High-Impact Gold & Copper Exploration Projects

Conference Presentation  
**June 2022**

**ASX:RCR**

Gold Coast  
**Investment**  
SHOWCASE





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## **Competent Person's Statement**

The information in this report that relates to Exploration Results is based on information compiled by Mr Gary Harvey. Mr Harvey is a member of the AIG and Managing Director of the Company. Mr Harvey has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Harvey consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.





# Exploration Projects

## Three 100% owned highly prospective Gold & Copper projects in Western Australia

### SOUTH TELFER COPPER-GOLD PROJECT – PATERSON PROVINCE, WA

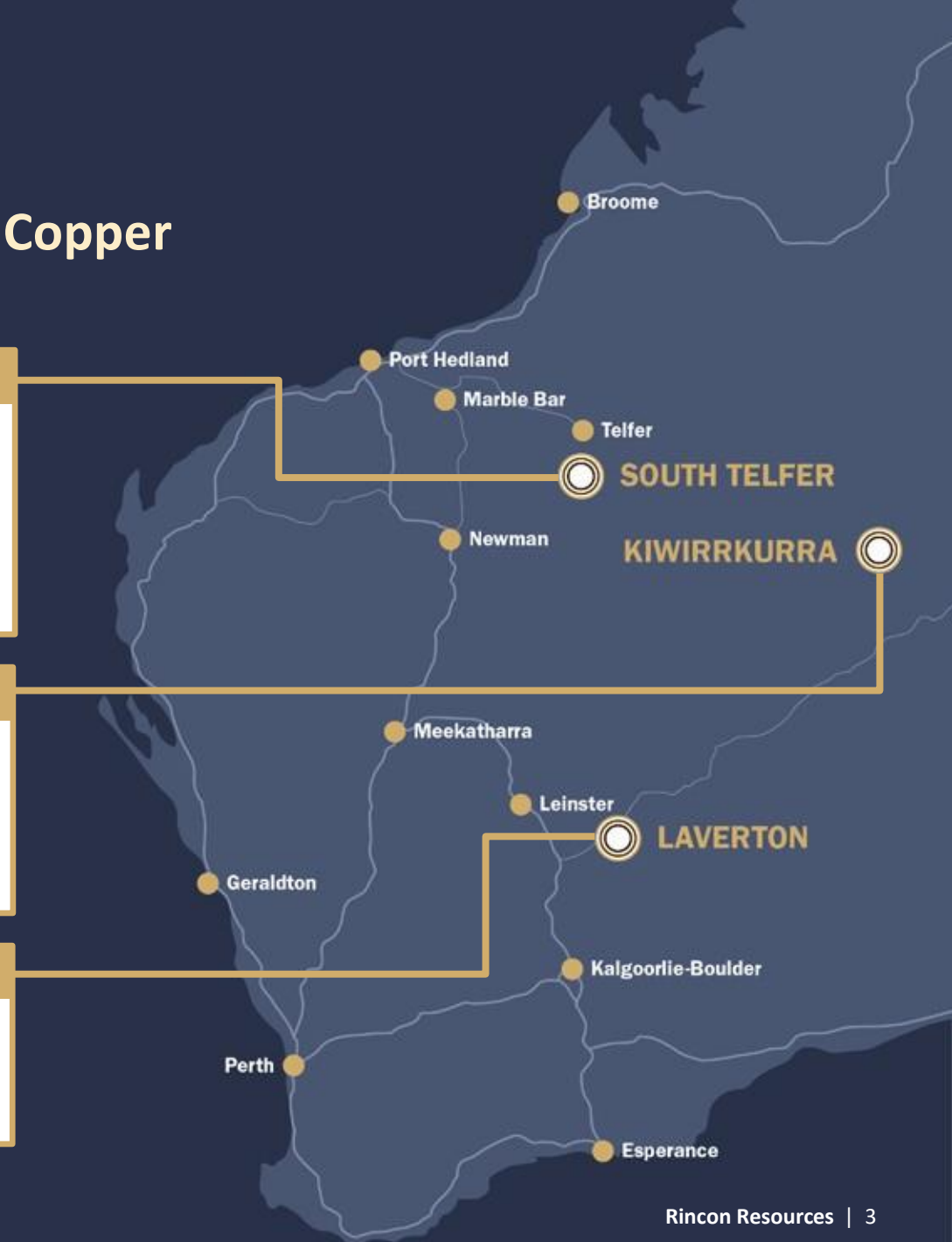
+500km<sup>2</sup> of highly prospective & under-explored acreage in Tier 1 Cu-Au district  
Two highly prospective Trends » **Telfer – Westin<sup>1</sup> & Hasties – Grace** » +65km of strike  
**Multiple drill targets** along Trends » Air-core drilling to commence H2 2022  
Advancing Hasties Prospect » Shallow Cu-Au deposit, 12km south of Telfer Gold Mine  
EIS co-funded diamond (DD) hole recently completed » **Results imminent**

### KIWIRRKURRA IOCG PROJECT – WEST ARUNTA REGION, WA

+220km<sup>2</sup> of highly prospective & under-explored acreage in frontier region  
Targeting IOCG-style Cu & orogenic lode Au deposits  
1,000m EIS co-funded DD drilling to test two deep targets at Pokali Prospect  
Up to 2,000m of RC drilling planned to additional targets at Pokali

### LAVERTON GOLD PROJECT – LAVERTON DISTRICT, WA

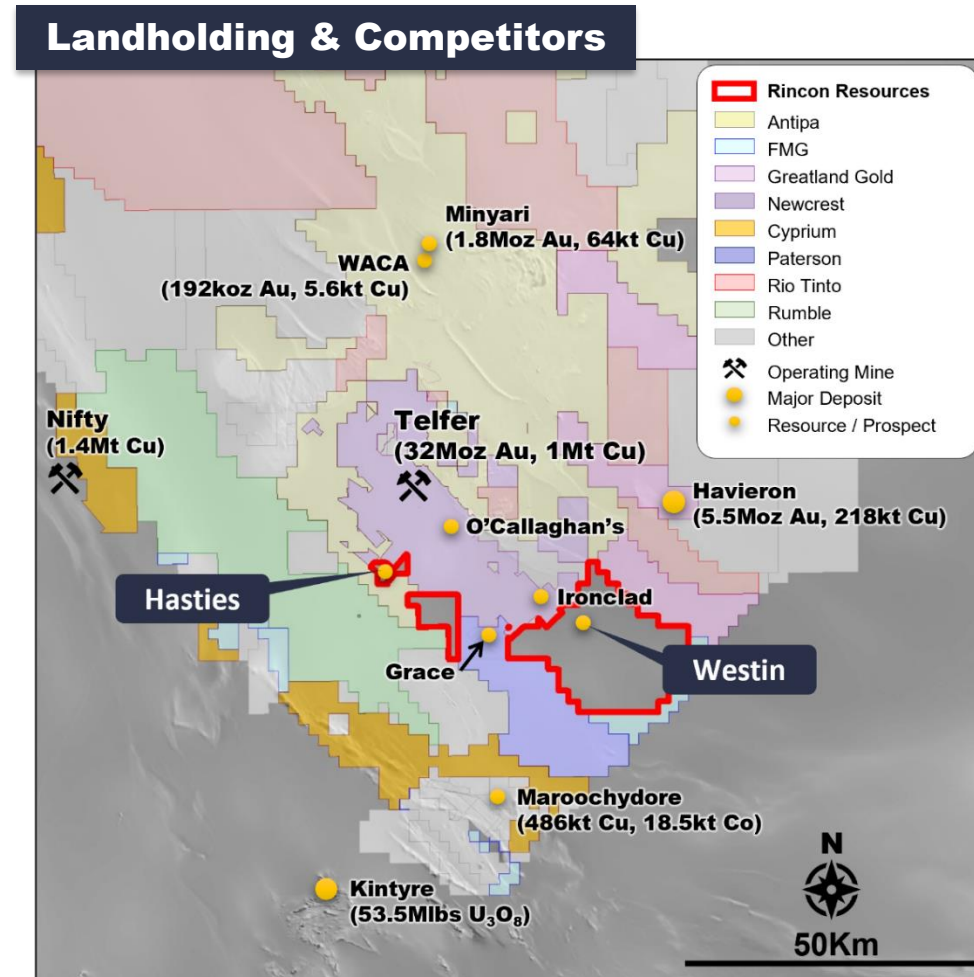
+40km<sup>2</sup> of highly prospective acreage in Tier 1 Au district  
Over 6km strike of prospective stratigraphy adjacent to existing mining operations  
Multiple mapping targets identified for prioritisation & drill testing





# South Telfer Copper-Gold Project - Overview

Flagship Project strategically positioned in the **World-Class Paterson Province**



## Highlights

- ✓ **Multi million-ounce Gold Deposits\***
  - Telfer » World-class Gold Mine
  - Havieron » 5.5Moz
  - Winu » 4.4Moz
  - Minyari » 1.8Moz
  - **Hasties? Westin?**
- ✓ **Prospects within 50km of Telfer Gold Mine**
  - Close to very hungry 26Mtpa milling facility!
- ✓ **Two highly mineralised Cu-Au trends**
  - **Telfer – Westin Trend (Telfer Sequence)**
    - +25km of underexplored strike, multiple targets
    - Historic drilling intersected **8m @ 3.85g/t Au<sup>1</sup>**
  - **Hasties – Grace Trend**
    - +40km of highly prospective strike, multiple targets
    - Advancing Hasties Prospect
    - Outcropping mineralisation just **12km from Telfer**

\* Production and resources derived from publicly available information including information released via the ASX

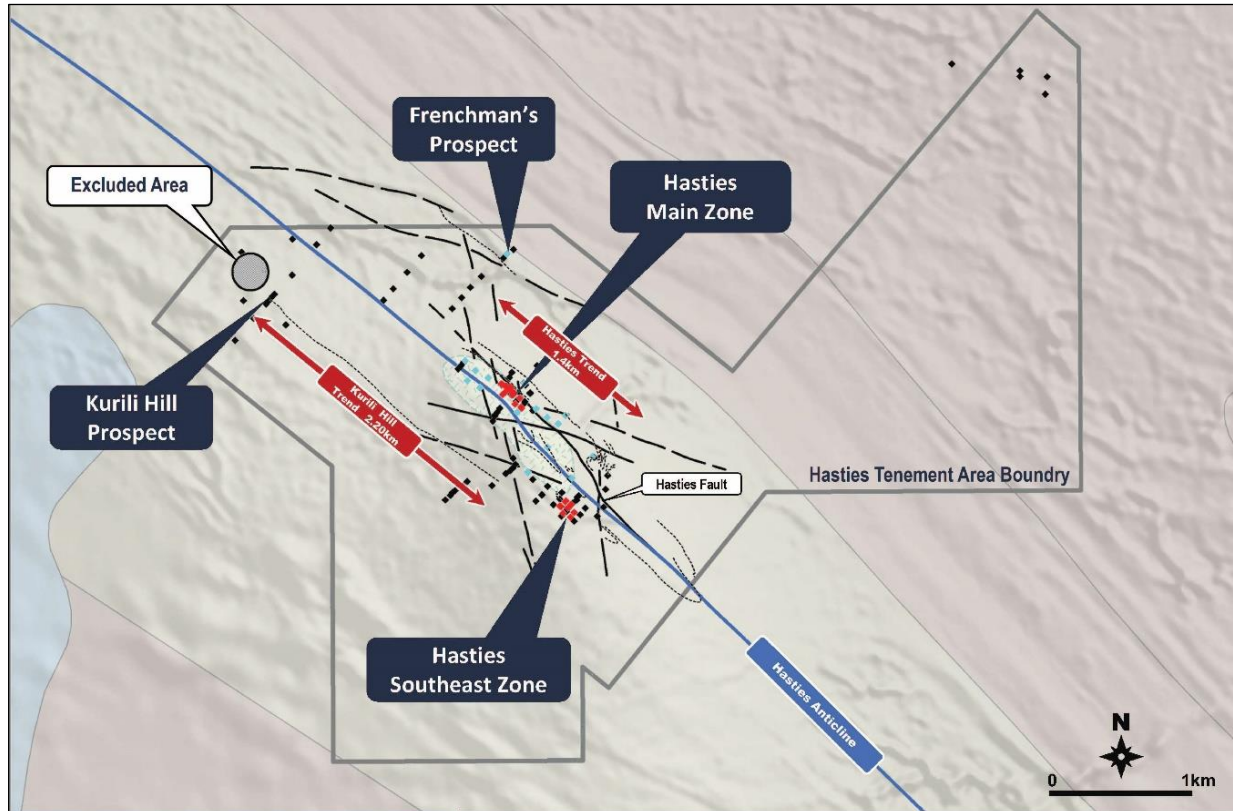
<sup>1</sup> For full results refer to Rincon's Prospectus dated 3 November 2020





# South Telfer – Hasties Tenement Area

## 12km from Telfer Gold Mine - Multiple Cu-Au Prospects

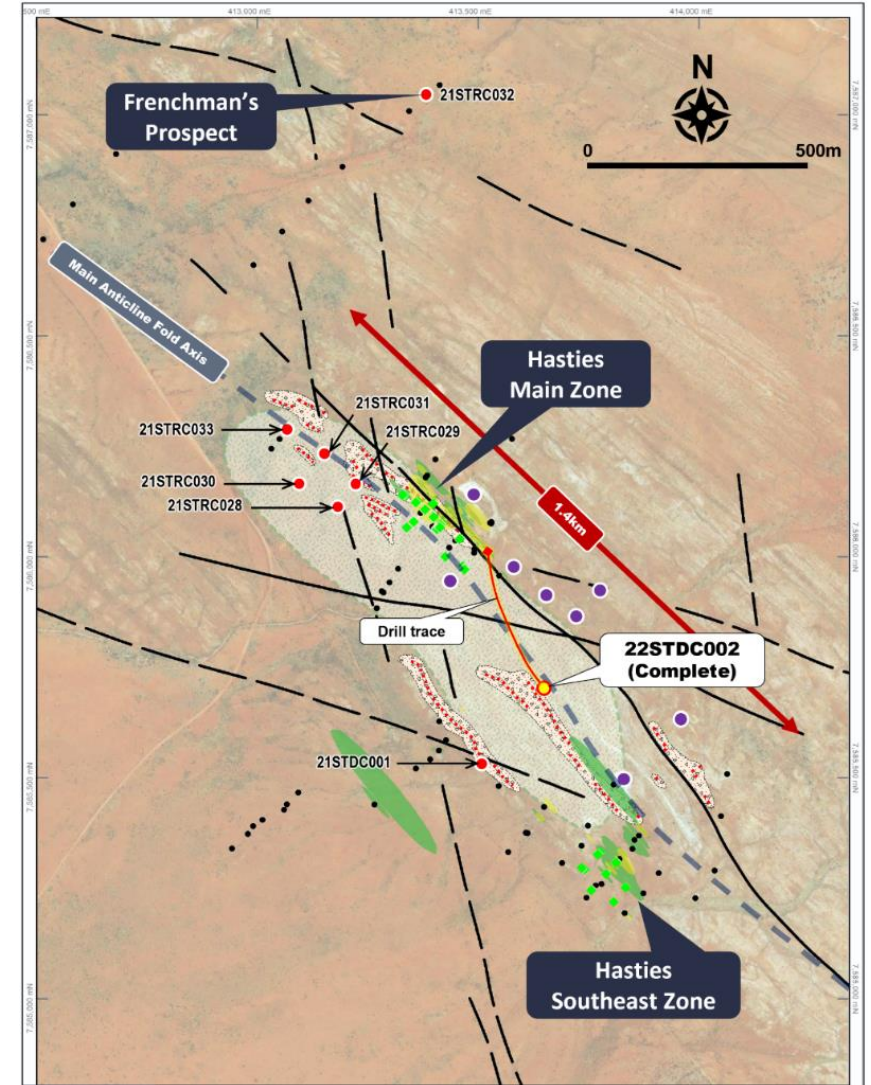





**SOUTH TELFER PROJECT**

**LEGEND**

◆ Phase 1 Drilling	— Fault	— Anticline Axis
◆ Phase 2 Drilling	- - - Fault inferred	Outline of Dolerite Sill (at 350m below surface) projected to the surface
◆ Historic drillhole	- - - Geological Contact / Trend	





**Legend**

● Phase 2 RC hole – complete	● Historic drillhole	● Gossan-Breccia Zones
● Phase 2 RC hole – to be drilled	— Fault	Outline of dolerite sill projected to surface
● Phase 2 Diamond hole	- - - Fault Inferred	≥ 0.25 g/t Au shell
◆ Phase 1 RC hole	- - - Anticline Axis	≥ 0.1% Cu shell
	● Mapped gossanous trends	





# South Telfer – Hasties Tenement Area

12km from Telfer Gold Mine - **Multiple Cu-Au Prospects**

## Hasties Prospect - Significant Drilling Results<sup>2</sup>

- 21STRC011: 42m @ 1.17g/t Au & 0.26% Cu from surface
- 21STRC018: 62m @ 1.06g/t Au & 0.32% Cu from 4m
- 21STRC019: 22m @ 1.83g/t Au from 8m

## New Frenchman's Prospect – Further drilling planned<sup>3</sup>

- Historical hole HWR029 intersected 39m @ 0.20% Cu from 8m
- 21STRC032: 4m @ 1.74% Au from 118m & 1m @ 2.34g/t Au from 107m
- Cu-Au mineralisation open along strike and at depth

## New Kurili Hill Prospect – Drilling planned<sup>4</sup>

- Malachite rich gossan mapped at surface over +200m strike
- Historical drilling intersected multiple zones of +1.0% Cu
- Potential Cu enriched horizon open and untested for +2km of strike



Diamond drilling to test Hasties Deep Target, ~300m SE of the Hastie Main Zone.



Outcropping copper-rich gossan and breccia observed at Kurili Hill Prospect.

<sup>2</sup> For full results refer to RCR: ASX Announcements dated 20/09/2021, 05/10/2021, 21/10/2021,

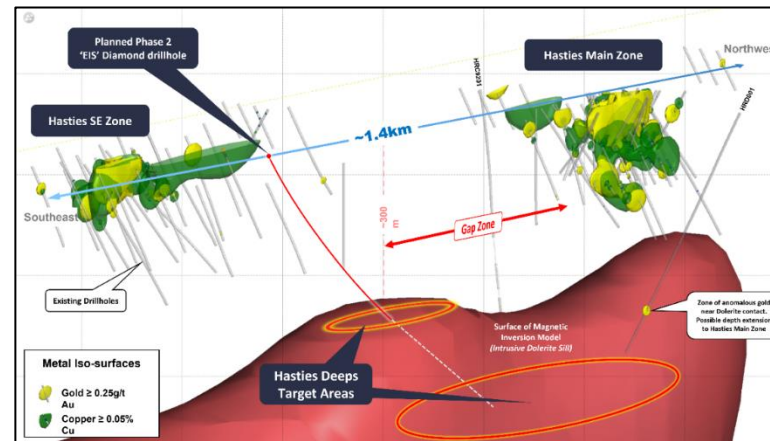
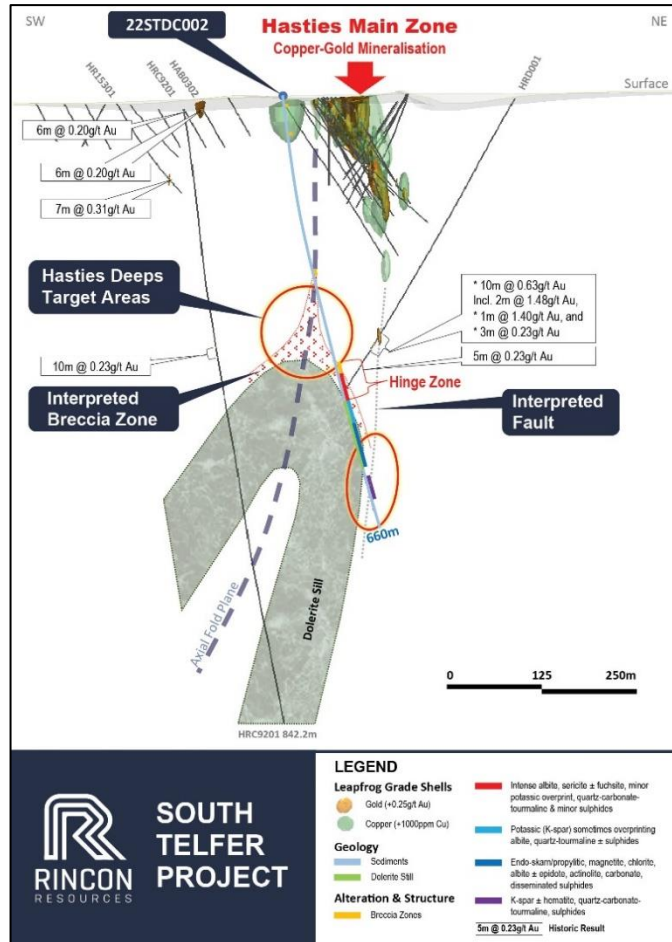
<sup>3</sup> Refer to RCR: ASX Announcement dated 15/02/2022

<sup>4</sup> Refer to RCR: ASX Announcement dated 22/04/2022

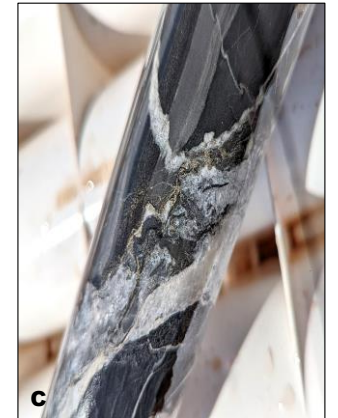


# South Telfer – Hasties Tenement Area

## Hasties Deeps - Cu-Au targets at depth below shallow Hasties mineralised zones



- Targeted anticline fold hinge zone at the apex of Dolerite Sill & eastern contact zone intersection with interpreted fault
- 22STDC002 drilled to 660m intersected targets as planned
- RESULTS IMMINENT**



Photos: Clockwise from top left – (A) Chalcopyrite (cpy) in quartz veining. (B) Pyrite (py) ± cpy along discordant quartz-carbonate veins selvage. (C) Py ± cp veining with quartz-carbonate veining in siltstone. (D) Fine disseminated pyrite in altered and brecciated Dolerite near apex zone.

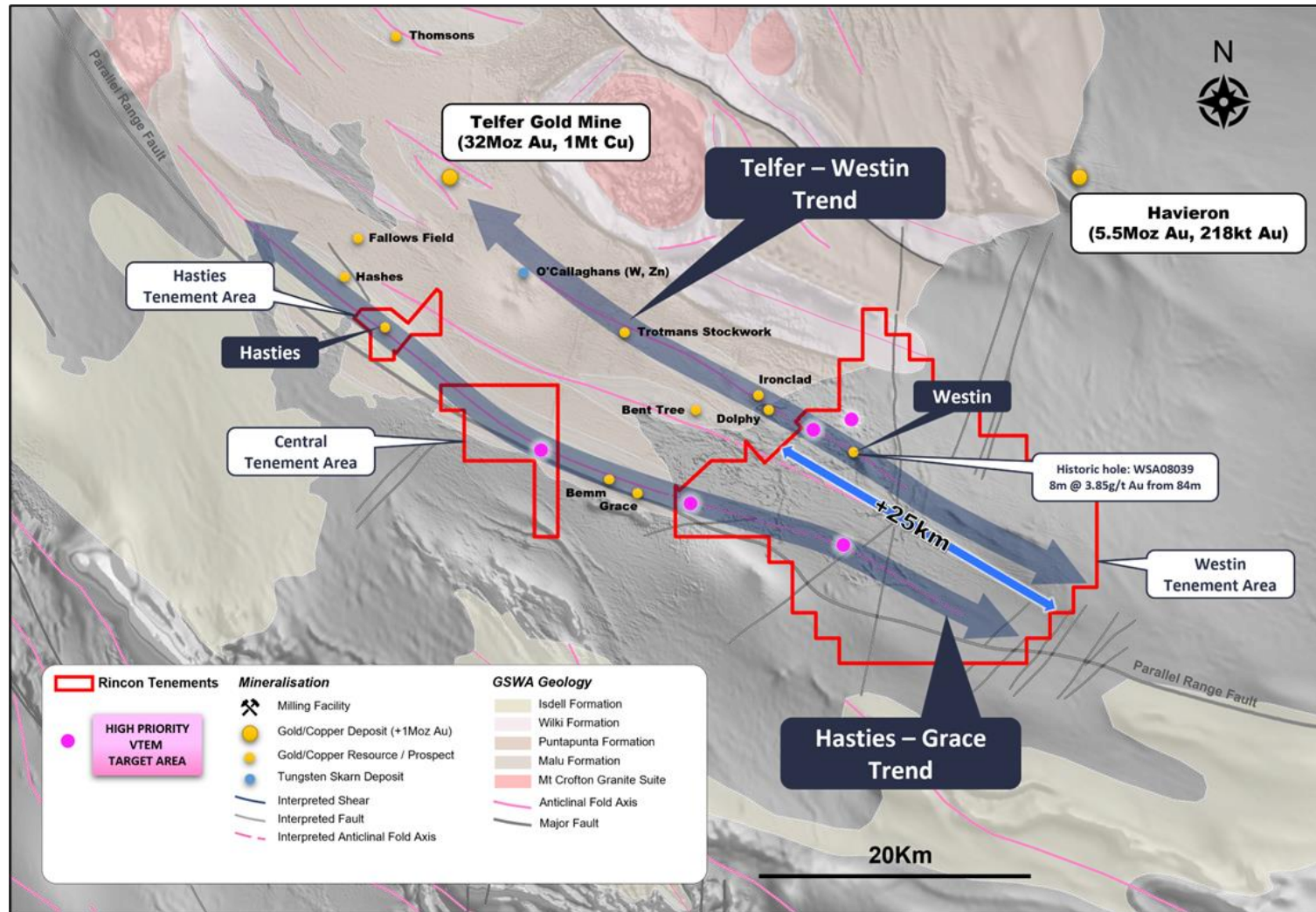
Note: Alteration and mineralogy is based on visual observations only.





# South Telfer – Prospects & Pipeline of Drilling Targets

Two highly mineralised trends with multiple ‘untested’ target areas



### Telfer – Westin Trend

- +25km strike of highly prospective Telfer host geology in tenement area
- Shallow 5km long gold-in-bedrock anomaly (+0.1g/t Au) at Westin
- Up to 5,000m of aircore drilling to commence H2 2022

### Hasties – Grace Trend

- +40km of highly prospective strike in tenement area
- 3x Multiple high-priority drill target areas
- Up to 5,000m of aircore drilling to commence H2 2022



# Kiwirrkurra IOCG Project

Frontier Exploration in highly prospective West Arunta Region, WA

## Pokali Prospect – Historic Drilling<sup>5</sup>

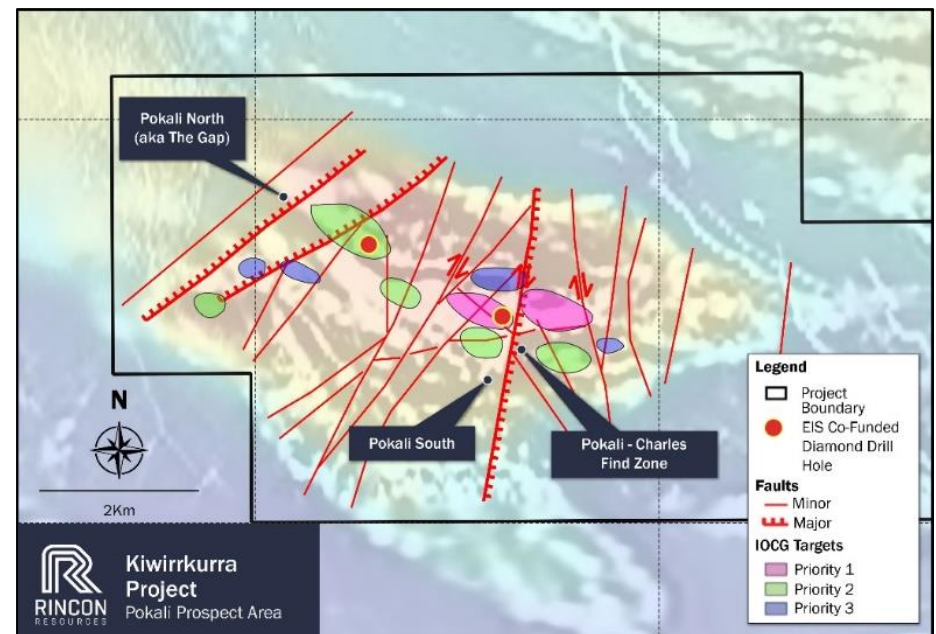
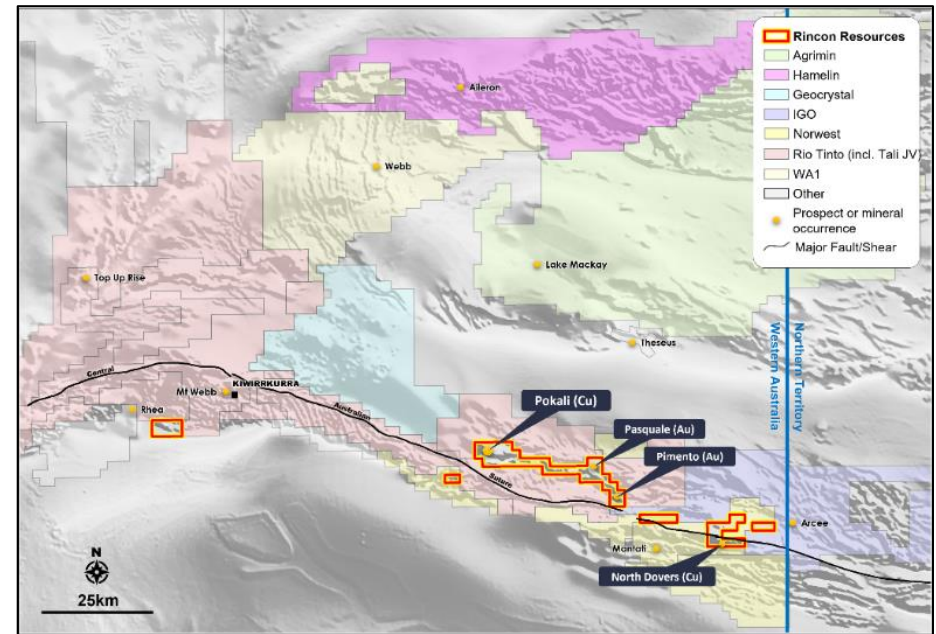
✓ **IOCG-style copper mineralisation previously drilled at Pokali Prospect, including:**

- PKC023: 32m @ 0.46% Cu from 74m (incl. 6m @ 1.36% Cu from 100m);
- PKC024: 62m @ 0.39% Cu from 152m (incl. 14m @ 1.0% Cu from 168m).

<sup>5</sup> For full results refer to Rincon's Prospectus dated 3 November 2020

## Highlights

- ✓ **Over 60km of combined highly prospective strike along Central Australian Suture (CAS)**
- ✓ **Multiple high-priority IOCG-style targets identified for drill testing**
- ✓ **Up to 3,000m of RC & diamond drilling planned for H2 2022**
- ✓ **EIS co-funding approved for 2 diamond holes**
- ✓ **Mineral Exploration Land Access Deed of Agreement executed**
- ✓ **Entry Permits Pending**







# Laverton Gold Project

Located in the heart of the **Tier 1 Laverton District**

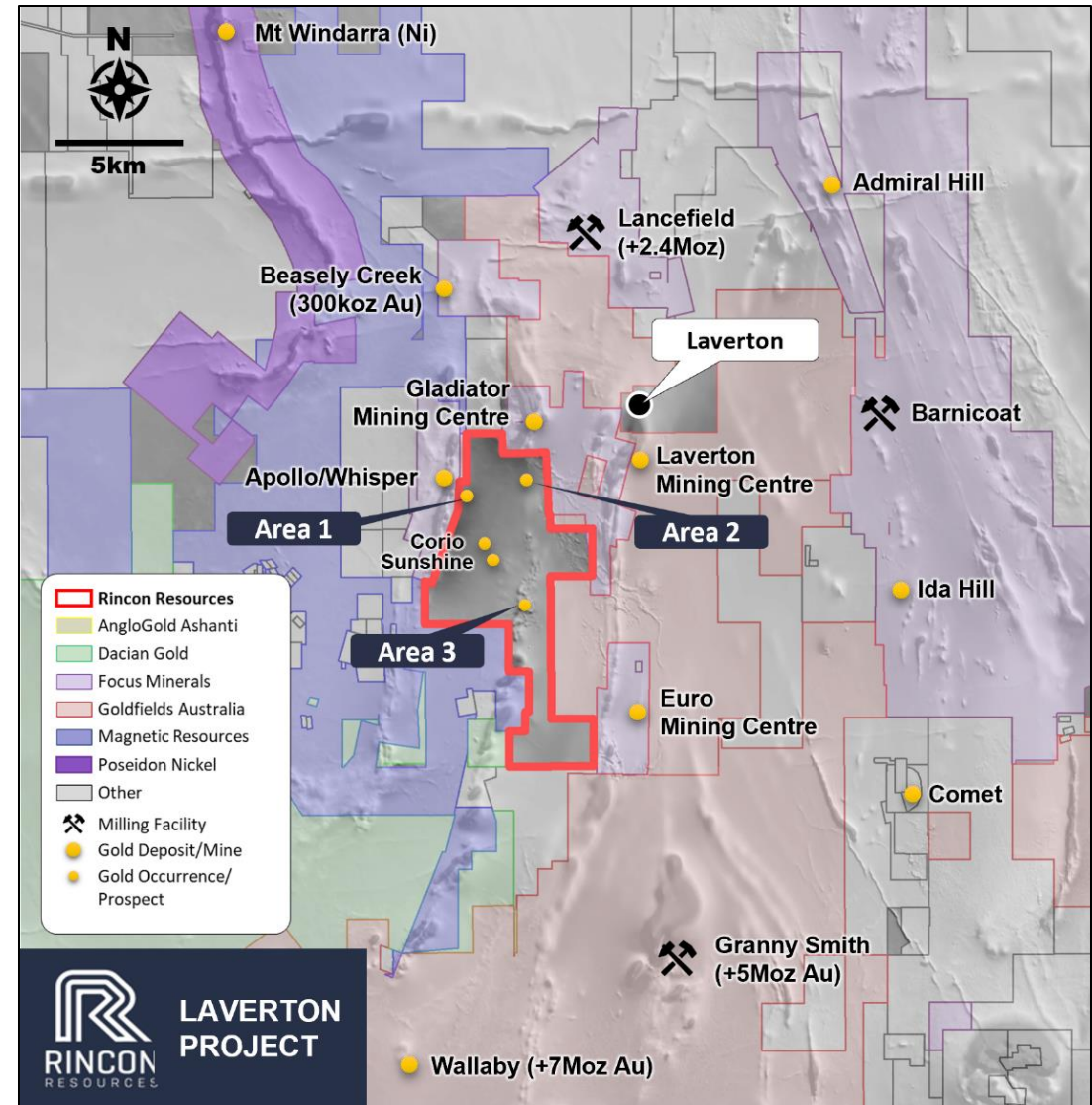
## Maiden air-core drilling results<sup>6</sup>

- ✓ **Widespread gold intersections returned from multiple target areas**
- ✓ **Area 2:**
  - 13m @ 0.30g/t Au from 45m to end-of-hole in 21LAC098;
- ✓ **Area 1:**
  - 5m @ 0.45g/t Au from 20m in 21LAC006, and
  - 5m @ 0.40g/t Au from 25m in 21LAC001

<sup>6</sup> For full results refer to RCR: ASX Release dated 12/07/2021

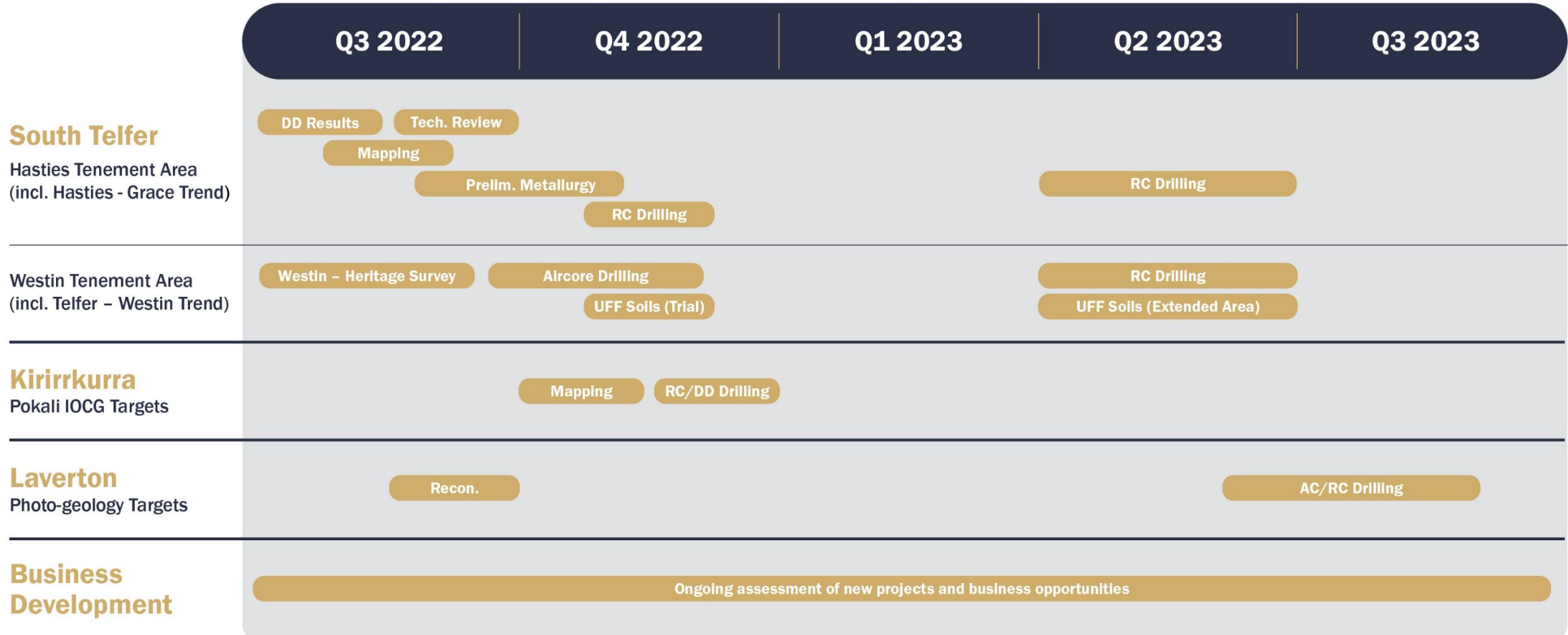
## Highlights

- ✓ **6km strike of prospective Banded Iron Formation (BIF) stratigraphy**
- ✓ **Along strike of Wallaby Gold Mine (+7Moz Au) and Gladiator Deposits**
- ✓ **Supergene Au mineralisation intersected at Area 2 » 1km south along strike from Gladiator Deposits**
- ✓ **Access to all necessary infrastructure including haul roads, water, power & milling facilities**
- ✓ **Multiple mapped targets identified for further investigation and prioritisation prior to drilling**





# Rincon Proposed Workplan & News Flow







# Environmental, Social & Corporate Governance

## Our Commitment

- **Health, safety and wellbeing underpins all our activities**
- **Meeting and discussing our projects from inception with all Stakeholders**
- **Ongoing heritage surveys and development of exploration access agreements with Traditional Owners**
- **Minimise our environmental footprint during exploration activities**
- **Plan for ESG during all phases of business development**



We are minimising the disturbance of biodiversity values in our exploration activities and are committed to ensuring the rehabilitation of areas impacted by our operations.



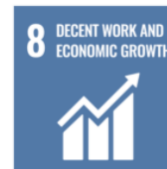
Our commitment to shared value to local communities and Native Title holders is aimed at ensuring the equitable sharing of resources and economic benefits from our activities.



All our activities focus on the safety and health of our employees and contractors first. We have initiated a COVID-19 plan to prevent the spread of this virus and minimise the impact to our people.



We are seeking ways to transition our activities from carbon intense energy to renewable forms of energy.



We are actively looking to offer employment opportunities for the local community in our exploration activities either through direct employment or contract and supply opportunities



# Corporate Overview

## Strategy

Acquire highly prospective projects near existing or prospective mining operations, apply extensive geological expertise & technology to explore, discover & develop commercial mineral deposits.

## Capital Structure

<b>51.34m</b> Shares on issue	<b>A\$7.7m</b> Market Cap at A\$0.15/Share	<b>\$1.9m</b> Cash Balance as at 31 Mar 22
<b>\$NIL</b> Debt	<b>A\$4.8m</b> Enterprise Value	<b>2.5M</b> Options

## Major Shareholders

Gunsynd PLC	17.34%	Board & Management	1.35%
Tanamera Pte Ltd	6.97%	Top 20 Shareholders	62.12%

# Directors & Management



Mr. Sergeant is an experienced public company executive, having been a former Executive Director of Bowen Coking Coal Limited and Celsius Resources Limited, Founding Managing Director of Lemur Resources Limited, as well as the former Finance Director of Coal of Africa Limited, who together with the MD, grew the company from a sub-\$2m market capitalisation to over \$1.5b at its peak.

**Blair Sergeant, Non-Executive Chairman**



Gary graduated from RMIT University with a Bachelor of Applied Science (Geology) & has over 25 years of experience in the resources sector working on gold & base metal (nickel/cobalt) projects in Western Australia. He is also a member of the AICD & the Australia Institute of Geoscientists.

**Gary Harvey, Managing Director**



Ms. Keats is a legally qualified, strategically focused business leader and corporate executive with 20 years of corporate/commercial experience. She has since worked in senior management and executive roles at Paladin Energy Ltd and held the Managing Director role at Tiger Resources Limited. Ms. Keats is currently Managing Director of ASX listed Kopore Metals Limited (ASX: KMT)

**Caroline Keats, Non-Executive Director**





# Why invest in Rincon?

## Right Projects

Strategic projects with a focus on discovery

## Right Commodities

Gold & copper, both in strong price environments

## Right Locations

Located in highly mineralised terrains

## Right Team

Highly experienced team with history of success



## Contact

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