



MARKET RELEASE

1 November 2017

TNT Mines Limited

PRE-QUOTATION DISCLOSURE

TNT Mines Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday 1 November 2017.

Official Quotation of the Company's securities will commence at 1:30 pm AEDT (10:30 am WST) on Friday 3 November 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Annexure I for Mining Entities.
5. The Company's constitution.
6. The Prospectus.
7. The Supplementary Prospectus.
8. The Second Supplementary Prospectus.
9. The Third Supplementary Prospectus.
10. The Company's securities trading policy.
11. The Company's corporate governance statement.
12. The Company's audited accounts for the years ended 30 June 2017, 30 June 2016 and 30 June 2015.
13. An updated pro-forma statement of financial position.



14. An updated statement of commitments.
15. A statement confirming the issue of:
 - 15.1. 937,500 ordinary shares fully paid on conversion of the Class A convertible notes;
 - 15.2. 1,250,000 ordinary shares full paid on conversion of the Class B convertible notes; and
 - 15.3. 12,000,000 options exercisable at \$0.25 expiring on 4 years from the date of issue.
16. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: TIN

Hayley Pratt
Adviser, Listings Compliance (Perth)