

3 November 2017

CONFIRMATIONS

TNT Mines Limited (ACN 107 244 039) (ASX Code: TIN) (**Company**) provides the following confirmations to satisfy the conditions for admission to the official list of ASX Limited (**ASX**).

Completion of Initial Public Offer

The Company confirms closure of the offers under the prospectus dated 29 June 2017, the supplementary prospectus dated 10 July 2017, the second supplementary prospectus dated 16 August 2017 and third supplementary prospectus dated 22 September 2017 and completion of the issue of 27,500,000 fully paid ordinary shares in the Capital of the Company (**Share**) at an issue price of \$0.20 per Share (**Initial Public Offer**).

Grant of Options

The Company confirms the grant of 12,000,000 options exercisable at \$0.25 on or before 24 October 2021. (**Options**).

The Options were granted pursuant to the terms of the Lead Manager's Mandate entered into between the Company and Patersons Securities Limited, a licenced securities dealer (AFSL 239 052) on 4 April 2017 and as varied on 30 May 2017 (**Lead Manager's Mandate**).

Conversion of Convertible Notes

In addition to the securities issued pursuant to the Initial Public Offer and the Lead Manager's Mandate, the Company confirms the issue of the following securities:

- (a) 937,500 Shares paid on conversion of the Class A Convertible Notes; and
- (b) 1,250,000 Shares paid on conversion of the Class B Convertible Notes.

Securities Subject to ASX Restrictions

The Company confirms the following securities will be subject to restriction pursuant to the ASX Listing Rules for the periods outlined below:

Class	Number	Restriction Period
Fully Paid Ordinary Shares	1,709,847	24 months from the date of official quotation.
Options ¹	12,000,000	24 months from the date of official quotation.

Notes:

1. Options are exercisable at \$0.25 each expiring on or before 24 October 2021.

Company Secretary

The Company confirms the resignation of Mark Ohlsson and the appointment of Mark Freeman to the position of Company Secretary effective 9 September 2017.

Updated Company Details

Registered Address:

Level 7, 1008 Hay Street Perth, Western Australia 6000

Postal Address:

PO Box 7209, Cloisters Square, Perth Western Australia 6850

Phone:

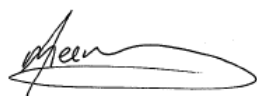
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A handwritten signature in black ink, appearing to read 'M Freeman', written over a horizontal line.

Mark Freeman, Company Secretary
