

Notice reference number: 1230.17.10

Notice date: 1/11/2017

What's this about?

Effective date: 1/11/2017

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

TNT Mines Limited – Admission and Commencement of Official Quotation

Description

TNT Mines Limited (Company) was admitted to the official list of ASX Limited (ASX) on Wednesday 1 November 2017.

Official quotation of the Company's shares will commence at 1:30 pm AEDT on Friday 3 November 2017. The Company has raised \$5,500,000 pursuant to the offer under a prospectus dated 29 June 2017, supplementary prospectus dated 10 July 2017, second supplementary prospectus dated 16 August 2017 and third supplementary prospectus dated 22 September 2017 by the issue of 27,500,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 28,528,737 fully paid ordinary shares

ASX Code: TIN

Time: 1:30 pm AEDT (10:30 am WST) on Friday 3 November 2017

Date: 3 November 2017

ASX Trade Abbreviation: TNT MINES

ISIN: AU000000TIN9

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 7, 1008 Hay Street
PERTH WA 6000
Tel: (08) 9389 2000

Company Secretary: Mark Freeman

Share Registry: Computershare Investor Services Pty Ltd
GPO Box 2975
MELBOURNE VIC 3001
Tel: +61 3 9415 4000

Balance Date: 30 June

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|-----------------------------------|---|
| <u>CHES:</u> | Participating. The Company will also operate an issuer sponsored subregister. |
| <u>Place of Incorporation:</u> | Western Australia |
| <u>Dividend Policy:</u> | See page 31 of the Company's prospectus dated 29 June 2017. |
| <u>Activities:</u> | Mineral exploration and development of tin and tungsten projects located in Tasmania. |
| <u>ASX Restricted Securities:</u> | 1,709,847 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities. 12,000,000 unquoted options exercisable at \$0.25 each and expiring on 24 October 2021, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from date of quotation. |

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 29 June 2017, supplementary prospectus dated 10 July 2017, second supplementary prospectus dated 16 August 2017 and third supplementary prospectus dated 22 September 2017.

Need more information?

Issued by

Hayley Pratt

Contact Details

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Disclaimer