



Announcement Summary

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**Entity name**

VOLT RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 03, 2021

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
VRCAB	PERFORMANCE RIGHTS	10,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	03/12/2021
VRCVA	CONV NOTES MATURING 26-JAN-23	776,471	Repayment or redemption of +convertible debt security without conversion	03/12/2021

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

VOLT RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

28106353253

### 1.3 ASX issuer code

VRC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

VRCAB : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

10,000,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

3/12/2021

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Lapse of performance rights.

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**ASX +Security Code and Description**

VRCAV : CONV NOTES MATURING 26-JAN-23

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

776,471

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

3/12/2021

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

USD - US Dollar

USD 776,471.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VRC : ORDINARY FULLY PAID	2,647,777,155

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VRCAD : OPTION EXPIRING 15-MAY-2022 EX 1C	55,000,000
VRCAB : PERFORMANCE RIGHTS	0
VRC AU : OPTION EXPIRING 23-OCT-2023 EX \$0.022	69,450,002
VRC AW : OPTION EXPIRING 26-JUL-2024 EX \$0.05	30,000,000
VRC AX : OPTION EXPIRING 09-SEP-2024 EX \$0.05	5,000,000
VRC AY : OPTION EXPIRING 09-SEP-2024 EX \$0.0385	4,259,740
VRC AV : CONV NOTES MATURING 26-JAN-23	3,623,529

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.