

CHANGE OF COMPANY NAME - ADDENDUM

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "the Company") (formally Fraser Range Metals Group Limited) wishes to provide an addendum to the ASX announcement released on 21 July 2020, titled "Change of Company Name" to include the following information in accordance with Listing Rule 5.23.

ASX Listing Rule Information

Table 1 – JORC (2012) Mineral Resources Estimate for the Hobbs Pipe Gold Deposit

| Resource Classification | Depth Below Surface | Oxidation Zone | COG Au (g/t) | Tonnes (Mt) | Grade (g/t Au) | Contained Gold (oz) |
|----------------------------------|---------------------|----------------|--------------|-------------|----------------|---------------------|
| Indicated | 0 – 150m | Oxides | 0.4 | 0.6 | 0.9 | 18,000 |
| | | Fresh | 0.9 | 3.0 | 1.0 | 96,000 |
| | 150 – 700m | Fresh | 0.9 | 8.5 | 1.2 | 320,000 |
| TOTAL INDICATED RESOURCES | | | | 12.1 | 1.1 | 440,000 |
| Inferred | 0 – 150m | Fresh | 0.5 | 0.2 | 0.6 | 39,000 |
| | 150 – 700m | Fresh | 0.9 | 8.2 | 1.1 | 290,000 |
| TOTAL INDICATED RESOURCES | | | | 8.4 | 1.1 | 330,000 |
| TOTAL RESOURCES | | | | 20.5 | 1.1 | 770,000 |

The Mineral Resource was first reported in an announcement by former Mount Adrah owners Sovereign Gold Company Ltd (ASX Announcement 27 December 2013). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

- ENDS -

FOR FURTHER INFORMATION, PLEASE CONTACT:

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WILDCAT
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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic land holdings in three world class provinces. The Mt Adrah gold project in the Lachlan Fold (NSW), the Pilbara Gold project and the Fraser Range project both in WA.

The company has secured a Tier One technical team to help advance these projects.

FOR ENQUIRIES PLEASE CONTACT:

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