

WILDCAT APPOINTS NON-EXECUTIVE CHAIRMAN

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "Company") is pleased to announce it has **appointed Mr Jeff Elliott as Non-Executive Chairman** to compliment the current team as they advance the Company's two exciting projects, the Mt Adrah Gold Project (Lachlan Fold Belt, NSW) and the Bolt Cutter Gold Project (Mallina Province, WA). Key terms of Mr Elliott's appointment are listed in Appendix 1.

Mr Elliott is the former Managing Director of CSA Global, a position he held since 2007 and finalised in late 2020 after completing a sale of the business to leading sustainability firm ERM. Under his leadership CSA became recognised as one of the top mining consulting firms globally. Mr Elliott was instrumental in its growth over the last two decades having diversified the company's services, spread its geographical reach, and identified and executed key bolt-on acquisitions. CSA's success under Mr Elliott was recognised with export awards from the state government and Austmine.

Mr Elliott has over 30 years' experience in the mining industry during which time he has developed broad capabilities in project evaluation, exploration, resource development and mining for a wide variety of commodities in diverse geological settings and locations. He has significant technical experience in exploration, project assessment, technical valuations, independent reporting and corporate advice. He also has strong financial, business management, communication, and strategy development and implementation skills.

Mr Elliott is a director and shareholder of Southern Geoscience Consultants, a leading Australian geophysics consulting firm based in Perth Western Australia. He is also a director and shareholder of successful private companies Ausino Drilling Services, CorePlan and Ever Nimble that service the mining industry via drilling, software and IT offerings and industrial minerals explorer Thessally Resources.

Mr Elliott has a Bachelor of Science (Geology) from Curtin University. He is a Fellow of the AusIMM, a member of the AIG, and a member of both the Australian Institute of Company Directors and the Australian Institute of Management.

Incoming Non-Executive Chairman Jeff Elliott said: "Wildcat's projects in NSW and WA are underexplored and have great potential in my opinion. We will advance exploration at both projects, and continue to review projects for potential acquisition. I look forward to joining the Wildcat team and play my part in helping explore the current projects, whilst also implementing strategies which will see the value of the portfolio and business grow."

Wildcat Executive Director Matthew Banks commented: "our objective was to find a high calibre Chairman who has significant Board experience and is highly respected within the mining industry. Mr Elliott has founded many successful businesses from inception to buy out and his skills compliment the current skill sets of the Wildcat Board and management. Wildcat will draw on Mr Elliott's vast network and experience, and we look forward to his guidance on strategy and direction in the future."

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

Mr. Matthew Banks

Executive Director

Tel: +61 (8) 6555 2950

info@wildcatresources.com.au

Mr. Samuel Ekins

Chief Executive Officer

Tel: +61 (8) 6555 2950

info@wildcatresources.com.au



WILDCAT
RESOURCES

ASX Code: WC8

Director: Jeff Elliott
Director: Matthew Banks
Director: Alex Hewlett
Director: Aidan Platel

CEO: Samuel Ekins

Secretary: James Bahen

REGISTERED OFFICE

Suite 6, 295 Rokeby Rd,
Subiaco, WA, 6008

Postal Address

Suite 6, 295 Rokeby Rd,
Subiaco, WA, 6008

WEBSITE

www.wildcatresources.com.au

T: +61 (8) 6555 2950

F: +61 (8) 6166 0261

ACN: 098 236 938

Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic land holdings in three world class provinces. The Mt Adrah gold project in the Lachlan Fold (NSW), the Pilbara Gold project and the Fraser Range project both in WA.

The company has secured a Tier One technical team to help advance these projects.

**FOR ENQUIRIES
PLEASE CONTACT:**

info@wildcatresources.com.au

T: +61 (8) 6555 2950

Appendix 1

Key Terms of Employment of Non-Executive Chairman

Salary	\$50,000 (plus GST)
Start Date	18 June 2021
Notice Period	Either party may terminate employment by giving 3 months' notice in writing
Incentives	3,000,000 unlisted options exercisable at \$0.05 on or before 3 years from issue date (subject to shareholder approval)
	3,000,000 unlisted options exercisable at \$0.075 on or before 3 years from issue date (subject to shareholder approval)
	3,000,000 unlisted options exercisable at \$0.10 on or before 3 years from issue date (subject to shareholder approval)
Vesting Conditions	50% Vest after 12 months of employment, 50% Vest after 24 months of employment