

TABBA TABBA ACQUISITION UPDATE

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") refers to the Company announcement "Wildcat Set to Acquire Rich Mineralised LCT Pegmatite Field" dated 17 May 2023¹, and is pleased to announce that the required approvals under the *Foreign Acquisitions and Takeover Act 1975 (Cth)*, and Ministerial consent under the *Mining Act 1978 (WA)*, each of which is a condition precedent to complete the binding Agreement ("Agreement") for the acquisition of the Tabba Tabba Lithium Tantalum Project, located near Port Hedland, WA have been satisfied.

With these key conditions precedent to the Agreement having been satisfied, and the balance of the conditions precedent to completion under the Agreement either satisfied or, where relating to documents, in agreed form but not yet executed, completion of the acquisition under the Agreement is expected imminently.

– ENDS –

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt (NSW), gold and lithium in the Mallee Province - Pilbara (WA), and greenfields exploration projects regionally in WA.

FOR ENQUIRIES
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¹ ASX announcement 17th May 2023:

<https://www.investi.com.au/api/announcements/wc8/4788276b-630.pdf>