

WILDCAT WELCOMES MINERAL RESOURCES AS NEW SUBSTANTIAL SHAREHOLDER

Highlights

- **Mineral Resources Limited (ASX: MIN) now a substantial shareholder of Wildcat Resources, holding ~206.6M Wildcat shares, with the majority of its stake (~187m shares) acquired in a block trade at a share price of \$0.85**
- **Wildcat's Tabba Tabba Lithium Project is located 87km by road from the 259Mt Wodgina Lithium Project, in which Mineral Resources has a 50% ownership interest**

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") notes that after market close on 31 October 2023, **Mineral Resources Limited (ASX: MIN)** and its related bodies corporate (together "Mineral Resources") **lodged an ASIC Form 603** notice of initial substantial holder, disclosing a holding of ~206.6M ordinary shares in Wildcat, representing 19.85% of Wildcat's total issued shares.

The investment by Mineral Resources is a clear indication that experienced lithium operators have noticed the exciting progress Wildcat is achieving at its Tabba Tabba Lithium Project in the Tier 1 mining jurisdiction of Port Hedland, Western Australia. The Company welcomes their interest and looks forward to their support in advancing the Project and delivering value for all shareholders.

Mineral Resources is a leading diversified resources company, with extensive operations in lithium, iron ore, energy and mining services across Western Australia. Mineral Resources' lithium operations include a 50% ownership interest in the 259Mt Wodgina Lithium Project, which is located 120km south of Port Hedland and 87km by road to Wildcat's Tabba Tabba Lithium Project.

Wildcat Chairman Jeff Elliott stated: *"The acquisition by Mineral Resources of this substantial shareholding provides independent validation of the potential of our Tabba Tabba Lithium Project and the ability to transform it into a Tier-1 lithium asset. As announced on 26 October 2023, Wildcat recently added a mine developer and an experienced mining production company CFO to complement its existing team as it progresses the evaluation of Tabba Tabba. Drilling is ongoing with multiple rigs and results from that drilling will continue to be regularly released."*

Wildcat remains committed to:

- Maintaining aggressive drilling at Tabba Tabba with a focus on definition of the Leia orebody.
- Continuing exploration across the Tabba Tabba Mining Leases and through Wildcat's extensive regional portfolio of Exploration Licences in the Pilbara region of Western Australia.
- Finalising Tabba Tabba environmental review and permitting strategy.
- Progressing early-stage resource evaluation and mine planning studies.
- Preparing composite samples from diamond core for initial metallurgical test work.

- ENDS -

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This announcement has been authorised by the Board of Directors of the Company.

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